I. INTRODUCTION

SILVER STATE BROADCASTING, LLC, GOLDEN STATE BROADCASTING, LLC, and MAJOR MARKET RADIO LLC, Jointly Administered Debtors and Debtors-in-Possession herein ("Debtors") in the above-captioned Chapter 11 cases, provide herewith the information contained in this DEBTORS' FIRST AMENDED DISCLOSURE STATEMENT ("DISCLOSURE STATEMENT") to all known creditors and other parties in interest of the Debtors in order to disclose that information deemed material, important, and necessary to the creditors to arrive at a reasonably informed decision in exercising their rights to vote for acceptance of the Plan of Reorganization.

Together with this DEBTORS' FIRST AMENDED DISCLOSURE STATEMENT, each creditor should also have received a copy of the DEBTORS' FIRST AMENDED PLAN OF REORGANIZATION ("PLAN"), a form Ballot on which creditors and other parties in interest who are entitled to vote may cast their respective votes, and a copy of the ORDER APPROVING DEBTORS' FIRST AMENDED DISCLOSURE STATEMENT which indicates that the Bankruptcy Court has approved this DEBTORS' FIRST AMENDED DISCLOSURE STATEMENT for circulation to creditors in that it contains information of a kind and of sufficient detail, as far as its reasonably practicable, to enable creditors and other parties in interest to make an informed decision about the PLAN. As indicated in the Instructions accompanying the Ballot, which is the form on which you may cast your vote to accept or reject the PLAN, the Ballot must be mailed to Debtors' counsel in time to ensure that your Ballot will be received by the due date. Ballots received after the due date may not be counted.

You are urged to carefully read this DEBTORS' FIRST AMENDED DISCLOSURE STATEMENT and the DEBTORS' FIRST AMENDED PLAN OF REORGANIZATION before deciding to accept or reject the PLAN. Particular attention should be directed to the provisions of the PLAN affecting your rights as well as the Liquidation Analysis which describes the results which would be obtained in the event the Debtors' business is discontinued and its assets liquidated.

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II. THE CHAPTER 11 CONFIRMATION PROCESS

The Chapter 11 confirmation process is governed, in large part, by the Bankruptcy Code. Under the Bankruptcy Code, to be confirmed, the DEBTORS' FIRST AMENDED PLAN OF REORGANIZATION must be accepted by at least one (1) Class of Creditors whose claims against the Debtors will be "impaired" under the PLAN. Claimants who are scheduled to receive full payment on their Claims without modification or changes to their right to payment are deemed to have accepted the PLAN and do not vote. Only Creditors whose Claims are "impaired" or their right to payment terms is modified or changed are entitled to vote in favor of accepting or rejecting the PLAN. A Class of claims is "impaired" if the amount to be paid to the Class provides the Claimants in that Class with less than full payment of the Allowed Claims in that Class or the terms for repayment are extended beyond the contractual due date or some other contractual terms are changed. Acceptance by such Class requires that at least one-half of the Creditors in the Class who cast accepting votes on the PLAN and hold at least two-thirds of the total dollar amount of the Claims in that Class casting votes on the PLAN.

#### III. <u>DISCLAIMER</u>

NO REPRESENTATIONS CONCERNING THE DEBTORS, THEIR FUTURE BUSINESS OPERATIONS OR VALUE OF PROPERTY, ARE AUTHORIZED BY THE DEBTORS, OTHER THAN AS SET FORTH IN THIS DEBTORS' FIRST AMENDED DISCLOSURE STATEMENT. ANY REPRESENTATIONS OR INDUCEMENTS MADE TO SECURE ACCEPTANCE OF THE DEBTORS' FIRST AMENDED PLAN OF REORGANIZATION WHICH ARE NOT CONTAINED HEREIN OR IN THE DEBTORS' FIRST AMENDED PLAN OF REORGANIZATION SHOULD NOT BE RELIED ON BY ANY CREDITOR OR OTHER PARTY IN INTEREST. ALTHOUGH THE FINANCIAL INFORMATION CONTAINED HEREIN IS BELIEVED TO BE ACCURATE, IT HAS NOT BEEN SUBJECTED TO ANY CERTIFIED AUDIT AND IS NOT WARRANTED OR REPRESENTED TO BE ERROR FREE.

#### IV. <u>DEBTORS' HISTORY</u>

On October 19, 2021, Silver State Broadcasting, LLC ("Silver State"), Golden State

Broadcasting, LLC ("Golden State"), and Major Market Radio LLC ("Major Market") (collectively "Debtors") filed their Chapter 11 voluntary petitions as Case Nos. 21-14978-abl, 21-14979-abl, and 21-14980-abl, respectively.

Each of the Debtors is an independent radio broadcasting company. Silver State owns the FCC licenses for FM radio station KFRH N. Las Vegas, Nevada, AM radio station KBET, Winchester, Nevada, while Debtor Major Market owns the FCC licenses for FM radio station KRCK-FM, licensed to Mecca, California and two associated FM translator stations licensed to Palm Desert, California. Debtor Golden State is the licensee of FM broadcast station KREV, Alameda, California. Most of the value in the bankruptcy estates consists of the FCC licenses for foregoing radio broadcast stations (collectively the "Radio Station Group"). Three of the radio stations (KFRH, KREV and KRCK-FM, the "Radio Stations") are the Debtors' primary assets. They were the subject of a receivership action in the District Court¹ commencing July of 2020. At that time, pursuant to an order of the District Court and the ensuing grant by the FCC of a set of "short form" assignment applications, the licenses for the core Radio Stations were assigned to Receiver W. Lawrence Patrick ("Receiver").

Prior to the Receiver's control, the Radio Stations broadcast regular programming and generated revenues of approximately \$80,000 per month. After the Receiver took control, he dismantled the Radio Stations' programming, sales, marketing, streaming, websites, email accounts, and technical and engineering operations, and allowed them to be managed by VCY under an LMA (effective March 15, 2021) for the egregiously low price of \$5,000 per month for all three (3) FM licensed Radio Stations. VCY instantly supplanted decades of the Radio Stations' history, ratings, audiences, and revenues stemming from mass-appeal, commercial, community-based popular music formats with a non-commercial 24-hour financial solicitation, non-profit gospel format. The Receiver's actions damaged the Debtors' long-standing sales and marketing agreements and programming relationships. The Receiver also ignored the Radio Stations' existing financial obligations during his tenure, such as utilities, payroll, and office and transmitter

<sup>&</sup>lt;sup>1</sup> United States District Court Central District of California, Case No. 5:16-cv-00600-JGB, WB Music Corp., et al. v. Royce International Broadcasting Corp., Playa Del Sol Broadcasters, Silver State Broadcasting, LLC, Golden State Broadcasting, LLC, and Edward R. Stolz, II

site lease rents, even though he had taken control of the Radio Station assets and revenues.

The Debtors filed their Chapter 11 cases on October 19, 2021, because the Receiver was irreparably damaging their Radio Stations and seeking to unnecessarily sell the Radio Stations to VCY for significantly less than their market value.

After the bankruptcy filings, the Receiver refused to voluntarily turn over the Debtors' assets causing the Debtors to file their *Emergency Joint Motion for Order Directing Court Appointed Receiver to Turnover Property Pursuant to 11 U.S.C. § 543(a) and (b)* (DE 30) ("Turnover Motion"). In turn, the Receiver filed his *Emergency Motion to Excuse Turnover in Favor of Receiver and to Dismiss/Abstain, or, Alternatively, for Stay Relief and/or Conversion* (DE 45) ("Excuse Motion"). The Debtors' Turnover Motion and the Receiver's Excuse Motion were both set for hearing on December 20, 2021, pursuant to an order of the Court. After hearing oral argument, the Honorable Judge Landis continued the hearings to January 31, 2022, at 1:30 p.m., to enter his oral ruling. On February 7, 2022, this Court entered its *Order Granting Debtor's Emergency Motion for Turnover* (DE 115) ("Turnover Order") and its *Order Denying Receiver's Emergency Motion to Excuse Turnover* (DE 116). Pursuant to the Turnover Order, the deadline for the Receiver to prepare, sign, and file with this Court an accounting of any property of the Debtors, or proceeds, product, offspring, rents, or profits of such property that, at any time came into the possession, custody, or control of the Receiver (the "Accounting"), was April 8, 2022 (the "Accounting Deadline").

#### V. <u>DESCRIPTION AND VALUATION OF DEBTORS' ASSETS</u>

The Debtors' known personal property assets (there are no real property assets) which existed on the Petition Date, are generally described as follows:

#### Silver State Broadcasting, LLC:

**Description** 

Whitehead, Esq.

- Radio licenses for KFRH FM	
(full service North Las Vegas, Nevada) and KBET AM (full service	se) \$20,000,000
-Potential malpractice claims in excess of \$50,000 against Jeffrey .	J.

Est. Market Value

\$1,500,000 (est.)

1	- Potential malpractice claims against Dariush G. Adli, Esq.	\$ 6,000,000 (est.)		
2	- Claims for breach of fiduciary duty and other possible			
3	Causes of action against W. Lawrence Patrick, as Receiver	\$ 6,000,000 (est.)		
4				
5	Golden State Broadcasting, LLC:			
6	<u>Description</u>	Est. Market Value		
7	-Security deposit with Executive Park Properties, LLC	\$ 16,000		
8	-Radio license for KREV FM (full service Alameda, California)	\$15,000,000		
9	-Potential malpractice claims against Dariush G. Adli, Esq.	\$ 6,000,000 (est.)		
10	-Claims for breach of fiduciary duty and other possible			
11	Causes of action against W. Lawrence Patrick, as Receiver	\$ 6,000,000 (est.)		
12				
13	Major Market Radio LLC:			
14	<u>Description</u>	Est. Market Value		
15	-Security deposit with Suresh Shah	Unknown		
16	-Radio license for KRCK-FM (full service Mecca, California),			
17	K238AK (translator), and K251BX (translator)	\$ 5,000,000		
18	-Potential malpractice claims against Dariush G. Adli, Esq.	\$ 6,000,000		
19	-Claims for breach of fiduciary duty and other possible			
20	Causes of action against W. Lawrence Patrick, as Receiver	\$ 6,000,000 (est.)		
	VI. SIGNIFICANT POST-PETITION EVENTS			
21	VI. <u>SIGNIFICANT POST-PETITION EVENTS</u>			
21 22	VI. <u>SIGNIFICANT POST-PETITION EVENTS</u> The following significant events have occurred post-petition:			
22	The following significant events have occurred post-petition:	ce LLC as their general		
22 23	The following significant events have occurred post-petition:  The Debtors obtained Court approval to employ Harris Law Practic	ce LLC as their general ntered in each case an		
22 23 24	The following significant events have occurred post-petition:  The Debtors obtained Court approval to employ Harris Law Practic bankruptcy counsel. <i>See</i> DE 114. On November 19, 2021, this Court expression of the court of the	ce LLC as their general ntered in each case an ver State, Golden State,		
22 23 24 25	The following significant events have occurred post-petition:  The Debtors obtained Court approval to employ Harris Law Practic bankruptcy counsel. See DE 114. On November 19, 2021, this Court et Order Authorizing Joint Administration of Cases, jointly administering Silvariance.	ce LLC as their general ntered in each case an ver State, Golden State, b. 21-14978).		

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with the Court by April 8, 2022.

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The Receiver has done very little to comply with his duties under the Turnover Order. Debtors' counsel filed applications with the FCC seeking assignment of their licenses to the Debtors (FCC Licensing Management System File Nos. 0000130807, 00001308 and 0000130810). The FCC granted the applications, and the licenses are once again in the Debtors' names. The Receiver also delivered to Debtors' counsel a check made payable to "Royce International" in the sum of \$1,418.64. But the Receiver failed to inventory and turn over all of the remaining Radio Station equipment which was located at the Debtors' leasehold premises when the Receiver took control of the Radio Stations. The Receiver has additionally refused to account for damage and destruction of broadcast equipment or theft of broadcast equipment, which was used by the Radio Stations prior to the Receiver's control but was damaged or dissipated during the Receiver's period of control. Further, the Receiver has failed to return keys to the Debtors for the premises and for a vehicle, incapacitating it. None of the Debtors' documents, computer files, passwords, email accounts, streaming broadcasts, or other intangibles have been returned. After numerous requests, the Receiver only responds that he "believes" equipment should be at various locations, or he claims he never took possession even though he fought the Debtors tooth-and-nail in the United States District Court to obtain control of the Radio Stations, not just the FCC licenses. Indeed, United States District Court documents which the Receiver has filed in this Chapter 11 case show that the Debtors and Mr. Stolz complied with providing the Receiver with keys, passwords, leasehold information, documents, and other information.

Additionally, on March 11, 2022, the Receiver filed his accounting [DE 141], but it does not comply with the specific requirements for the Accounting set forth in the Turnover Order. For example, the Accounting is supposed to be itemized by each Debtor, for each month of the receivership, and disclose at a minimum all the information contained in the standard U.S. Trustee's general Monthly Operating Report forms. Yet the Receiver's purported accounting fails to contain any information about the Debtors' assets in his control on a month-to-month basis, accrued Radio Station liabilities on a month-to-month basis, nor is there a separate accounting for

each Debtor. In light of the Receiver's failure to comply with the Turnover Order, the Debtors will have to file a motion for order to show cause as to why he should not be held in contempt for failing to comply with the Turnover Order. In fact, the Debtors filed their *Debtors' Motion for Order: (1) Enforcing Receiver's Compliance with Turnover Order; (2) for Contempt; and (3) for Sanctions* (DE 186), and a hearing was conducting on June 15, 2022, at 1:30 p.m. After hearing oral argument for and against the relief requested, the Court stated that it would render its oral decision on July 27, 2022, at 2:30 p.m. At the same time on June 15, 2022, at 1:30 p.m., the Court conducted a hearing on the displaced Receiver's *Motion for Order (A) Terminating the Exclusive Period to Confirm the Debtors' Chapter 11 Plan of Reorganization pursuant to 11 U.S.C. § 1121(d); or (B) Converting the Chapter 11 Cases to Chapter 7 pursuant to 11 U.S.C. §1112(b) (DE 197), with the Court to render its oral decision on this matter on July 27, 2022, at 2:30 p.m.* 

Because of the inadequacy of the Receiver's purported accounting, the Debtors also filed a motion seeking to take the Rule 2004 examination of the Receiver to obtain additional information about the Debtors' financial condition during the Receivership. The Rule 2004 examination of the Receiver was taken on June 13, 2022 and July 8, 2022.

The Debtors obtained Court approval to employ special FCC counsel, Wood & Maines, PC (*See* DE 242). Debtor Silver State Broadcasting obtained Court approval to employ Carl M. Hébert as its special counsel (*See* DE 241), to prosecute an attorney's malpractice action against Jeffrey J. Whitehead, Esq.

# VII. <u>ADMINISTRATIVE AND UNCLASSIFIED CLAIMS</u> <u>ADMINISTRATIVE CLAIMS</u>:

All costs and expenses of administration in this case, including any actual and necessary expenses of preserving or liquidating the assets of the Debtors' estate, all allowances, including professional fees and costs, approved by the Court, and any other costs and expenses entitled to priority pursuant to 11 U.S.C. § 507(a)(1) of the Bankruptcy Code and 28 U.S.C. § 1930, shall be paid in full on or before the Effective Date of the Plan. The holders of these claims include the attorneys and accountants for the Debtors, unpaid post-petition accounts payable (if any), and all fees to be paid to the Office of the United States Trustee. The estimated administrative expenses

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1	for the Debtors' reo	rganization proceeding are collectively \$715,000 to \$1,270,000, and consist
2	of the following:	
3		
4 5	\$0.00	Trustees fees that are owed the U.S. Trustee's Office for the applicable quarters of 2021 and 2022 prior the Confirmation Date [payment is anticipated to be made when due];
6	\$75,000	Estimated administrative Professional Legal Fees for the to
7	\$250,000	Debtors' general bankruptcy attorney, Stephen R. Harris, Esq., of Harris
8	per Debtor	Law Practice LLC, calculated as of the Confirmation Date;
9		
10	\$30,000 to \$40,000	Estimated professional fees for the Debtors' special FCC counsel, Wood & Maines, PC, calculated as of the Confirmation Date;
11	per Debtor	a mamos, r o, calculated as of the committation bate,
12	\$0.00	Estimated administrative claims of Edward Stolz and Royce International
13		Broadcasting for purported post-petition loans made to Debtors in the ordinary course of business under 11 U.S.C. § 364(a), calculated as of the
14		Confirmation Date. By way of explanation, for the \$0.00 estimate on
15		these potential administrative expense loans, Edward Stolz and Royce International Broadcasting have and will continue to contribute monies to
16		the Debtors, as needed, so that each of the Debtors can operate its radio station(s). Therefore, these contributions to each of the Debtors pre-
17		confirmation and post-confirmation, will not be deemed made with
18		administrative claim status, but as contributions, with no repayment obligations by the Debtor(s) receiving the contributions;
19	\$400,000	Estimated administrative Professional Legal Fees owing Carl M. Hébert,
20	<b>\$ 100,000</b>	Esq. based on contingency fee agreement of 33-1/3% of the total amount
21		of any settlement, arbitration award, verdict or judgment obtained in the Malpractice Case against Jeffrey Whitehead, Esq.; and
22	\$0.00	Post-petition accounts payable with [all post-petition
23	ψ0.00	administrative expenses are expected to be paid in full in the
24		normal course of business prior to the Confirmation Date].
25	Professional fees, bo	th legal and accounting, shall continue to accrue up through and subsequent
26	to the Confirmation l	Date, with final amounts owing subject to Court approval.
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#### **UNCLASSIFIED PRIORITY CLAIMS:**

1. <u>Description</u>. The Debtors' priority claims are as follows:

Name	Scheduled Amount	Proof of Claim Amount	Allowed Priority Amount

Pursuant to the Debtors' Plan, the treatment and disposition of the unclassified priority claims, now totaling \$0, will be as follows: Any claim discrepancy will be resolved by the claim objection process, with the stipulated amount and/or Court decreed amount owing used to calculate that particular creditors' allowed claim being paid by the Debtors. All unclassified priority creditors shall be paid 100% of their allowed claim amount, with statutory interest thereon, over a one (1) year time period commencing on the Effective Date of the Plan. The payments shall be made monthly, equally amortized over twelve (12) months, with statutory interest accrued thereon, but without any penalties. At the option of the Debtors, any allowed priority claims may be paid on a shortened time schedule from the one (1) year described hereinabove. In the event the Debtors fail to make the payments as set forth hereinabove, the allowed priority creditors, if any, shall have the right to proceed with any administrative remedies available to them, fifteen (15) days after written notice of default has been given to the Debtors and their attorney, Stephen R. Harris, Esq.

#### VIII. CLASSIFICATION OF CLAIMS AND INTERESTS

Pursuant to Section 1122 of the Bankruptcy Code, claims against the estate have been divided into the following classifications for purposes of administration and voting on the Plan:

# 1. <u>CLASS 1 CLAIM [ALLOWED UNSECURED CLAIM OF BELLAIRE TOWERS HOMEOWNERS ASSOCIATION AGAINST DEBTOR GOLDEN STATE]:</u>

This Class consists of the allowed unsecured claim of Bellaire Towers Homeowners Association in the amount of \$364,003.32 as of February 7, 2022, arising from a judgment entered against Golden State on July 22, 2014, and recorded with the California Secretary of State on November 21, 2014.

#### 2. CLASS 2A CLAIMS [DISPUTED UNSECURED CLAIMS AGAINST ALL

**<u>DEBTORS</u>**]: This class consists of disputed unsecured claims collectively against all three Debtors to the extent such disputed unsecured claims may be proven and allowed by the Court. The Class 2A Claims, calculated as of the Petition Date and filed in each of the Debtor cases, are detailed as follows:

Creditor Claims:	Scheduled Amount	<u>Proof of</u> <u>Claim</u> <u>Amount</u>	Allowed Amount
W. Lawrence Patrick	\$0.00	\$1,248,348.09	\$0.00
VCY America, Inc.	\$0.00	\$255,467.99	\$0.00
Total	\$0.00	\$1,503,816.08	\$0.00

Debtors have objected to each of these creditor claims, with a hearing to set a future evidentiary hearing scheduled for August 24, 2022, at 1:30 p.m.

### 3. CLASS 2B CLAIMS [DISPUTED UNSECURED CLAIMS AGAINST

**<u>DEBTORSILVER STATE</u>**]: This class consists of disputed unsecured claims against Silver State to the extent such disputed unsecured claims may be proven and allowed by the Court. The Class 2B Claims, calculated as of the Petition Date, are detailed as follows:

Creditor Claims:	Scheduled Amount	<u>Proof of</u> <u>Claim</u> Amount	Allowed Amount
Dan Alpert	\$0.00	\$29,102.50	\$0.00
Crown Castle MU LLC	\$0.00	\$1,227,872.98	\$0.00
DIG MCC, LLC*	\$0.00	\$69,570.22	\$0.00
Clark Hill PLC (filed as Peter A.	\$0.00	\$10,075.09	\$0.00
Jackson)			
Naylor & Braster	\$0.00	\$18,304.20	\$0.000
Whitehead & Burnett	\$0.00	\$1,000,000	\$0.00

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Total	\$0.00	\$2,354,924.99	\$0.00

<sup>\*</sup>This Proof of Claim was resolved by Stipulation between the parties. See DE 143.

4. <u>CLASS 2C CLAIM [ALLOWED UNSECURED CLAIM AGAINST DEBTOR SILVER STATE]</u>: This class consists of allowed unsecured claim against Silver State in the amount of \$37,644.73, as of the Petition Date. The Class 2C Claim, calculated as of the Petition Date, is detailed as follows:

Creditor Claims:	Scheduled Amount	<u>Proof of</u> <u>Claim</u> <u>Amount</u>	Allowed Amount
Mincin Law, PLLC	\$0.00	\$37,644.73	\$37,644.73
Total	\$0.00	\$37,644.73	\$37,644.73

5. <u>CLASS 3 EQUITY INTERESTS OF DEBTORS</u>: This Class 3 consists of the member's equity interests in the Debtors specifically: Royce International Broadcasting, Inc. as to a 100% membership interest in each Debtor.

#### IX. TREATMENT OF CLASSES

# 1. CLASS 1 CLAIMS [ALLOWED UNSECURED CLAIM OF BELLAIRE TOWERS HOMEOWNERS ASSOCIATION:

The Class 1 Allowed unsecured claim in the total amount of \$364,003.32, calculated as of the Petition Date, shall be paid in full, with statutory judgment interest until paid, by Golden State on or before the Effective Date of the Plan. Accordingly, the Class 1 Allowed claim is <u>unimpaired</u> under the PLAN.

2. <u>CLASS 2A CLAIMS [DISPUTED UNSECURED CLAIMS AGAINST ALL DEBTORS]:</u> The Class 2A Disputed Unsecured Claims, estimated in the total amount of \$0.00 shall be resolved through the formal claim objection process or by agreement of the parties. Any allowed claims that result shall be paid in full by all three (3) Debtors equally on the later of the

Effective Date, or within five business days after any order allowing the claims becomes final and unappealable, with interest of 1% per annum or lesser Till rate from the Petition Date, until paid. Accordingly, the Class 2A Allowed unsecured claims are unimpaired under the PLAN.

- 3. CLASS 2B CLAIMS [DISPUTED UNSECURED CLAIMS AGAINST DEBTOR SILVER STATE]: The Class 2B Disputed Unsecured Claims, estimated in the total amount of \$0.00 shall be resolved through the formal claim objection process or by agreement of the parties. Any allowed claims that result shall be paid in full by Silver State, with interest of 1% per annum or lesser Till rate from the Petition Date, until paid, on the later of the Effective Date, or within five business days after any order allowing the claims becomes final and unappealable. Accordingly, the Class 2B Allowed unsecured claims are unimpaired under the PLAN.
- 4. CLASS 2C CLAIMS [ALLOWED UNSECURED CLAIMS AGAINST]

  DEBTOR SILVER STATE]: The Class 2C Allowed Unsecured Claims, estimated in the total amount of \$37,644.73 shall be paid in full by Debtor Silver State, with interest of 1% per annum or lesser Till rate from the Petition Date until paid, on the later of the Effective Date, or within five business days after any order allowing the claims becomes final and unappealable. Accordingly, the Class 2C Allowed claims are unimpaired under the PLAN.
- 5. <u>CLASS 3 EQUITY INTERESTS OF DEBTOR</u>: The equity interests of the members of the Debtors existing on the Petition Date shall remain unchanged. Accordingly, the Class 3 equity interests of the Debtors are <u>unimpaired</u> under the Plan.

#### X. BAR DATE FOR FILING CLAIM

The bar date for filing a proof of claim in this case was February 16, 2022, for all creditors (except a governmental unit). The bar date for objecting to claims will be sixty (60) days after the date on which the PLAN is confirmed by the Court. All unsecured claims which are listed as disputed in the PLAN or who believe that the amounts listed in the PLAN are incorrect, shall file proofs of claim in this case by the bar date set forth above. Failure to file a proof of claim by a disputed claimant or a claimant who disagrees with the amount listed in the PLAN within such time period will result in the amount listed in the PLAN being established as the amount owing to such creditor, and such creditor will participate in the PLAN, based upon its claim listed in the

PLAN.

#### XI. MEANS FOR EXECUTION AND IMPLEMENTATION OF THE PLAN

#### 1. Funding of Proposed Plan Payments

The Debtors shall fund the proposed Plan payments through ongoing Radio Station Group revenues, proceeds of the sale of Golden State's KREV FM license and related radio station assets, or funds provided by Edward Stolz and his related Trusts. Edward Stolz and/or his related Trusts has assets that he is willing to contribute to the Debtors that exceed \$2,000,000 and are detailed hereinafter in Paragraph 2. If claims are paid from the sale of Golden State's KREV FM license, then Golden State will advance intercompany unsecured loans to the other Debtors so that they can pay their allowed claims due under the Plan. Alternatively, Golden State will make a distribution to its parent, Royce International Broadcasting, which in turn will make capital contributions to the other Debtors to fund their Plan payments. Debtors will consult with their tax accountant to determine which method is most appropriate for accounting purposes. But because Golden State is solvent, its creditors are not prejudiced by distribution of excess proceeds to fund the other Debtors' Plan payments.

Despite the Receiver's actions in dismantling the Debtors' operations, the Debtors have returned two of the Radio Stations back to the airwaves, with the third Radio Station to resume operations soon. The relaunch of operations has required the Debtors to resolve lease and utilities obligations that accrued under the Receiver but were not paid by Receiver; acquisition of new broadcast equipment to replace that which was dissipated, vandalized, or damaged under the Receiver's stewardship; and development of a fully featured program service, computer servers, and remote access technologies and related infrastructure. KRCK/ Mecca was restored to air and has been broadcasting since February 22, 2022. KFRH/ North Las Vegas was restored to air and has been broadcasting since April 20, 2022. KREV/ Alameda has been re-tooled and re-equipped and Golden State anticipates restoration of 24-hour broadcasting on or about August 15, 2022.

The Radio Stations are now (or in the case of KREV, soon will be) programming with desirable formats, intended to attract affluent and diverse audiences and broad acceptance by the commercial advertising and media communities. These formats are close to those built over time

by Debtor's Radio Stations prior to Receiver's decimation of those formats by supplanting that programming with VCY's 24-hour religious solicitations. Debtors' Radio Stations are now programming News/Talk programming, with broad acceptance and appeal. With the first appearance of critical rating data, Debtors will recruit advertising salespeople to market the stations to the advertising community. Currently, the firm of Broadcast Investment Analysts identifies annual radio market advertising expenditures of approximately \$214,000,000 per year in San Francisco, \$146,000,000 in Las Vegas and \$11,000,000 in Palm Springs.

Because the Radio Stations were in the Receiver's control during the prepetition period after July 20, 2020, and through the Petition Date, the Debtors do not have any financial statements to show recent historical Radio Station revenues. However, the Debtors have prepared projected operating budgets for the Radio Station Group, which are attached hereto as **Exhibit A**. The Debtors estimate they will have sufficient revenues to cover their operating expenses, but that may not be the case because they must re-establish their regular operations, ratings, and advertising revenues after the Receiver dismantled everything. Thus, Edward Stolz will provide interim financing, as needed, in the form of contributions to each Debtor with no repayment obligation.

In order to effectuate the sale of KREV FM, Golden State has retained the services of a nationally prominent broadcast media broker, Robert W. Mahlman ("Mahlman"). Golden State and Mahlman have entered into an Exclusive Station Brokerage and Marketing Agreement for an irrevocable period of ninety days, with the option of three additional 90-day renewal periods. The brokerage agreement provides for a sales commission of 5% of the first three million in purchase price, plus 2% of the remaining purchase price, or under an LMA, 5% of any monthly or quarterly LMA fee, which will be applied to reduction of the brokerage fee. Golden State filed its Application with the Court to employ Mahlman under 11 U.S.C. § 327(a), and that Application was approved on June 15, 2022 (See DE 240).

While KREV is licensed to the community of Alameda, California, its transmitting facilities are located in San Francisco, which is the nation's number four radio market by size and revenue. From its antenna location on the "Candlestick" tower, KREV reaches millions of

listeners both on the Peninsula and across San Francisco Bay in Oakland, Berkeley, and other East Bay communities. KREV is expected to command a sales price of \$15,000,000.00, which is commensurate with the market's three most recent (pre-Pandemic) radio broadcast transactions, namely, \$25,000,000, \$100,000,000, and \$143,000,000, respectively. The market is dominated by large station group owners, and very few independently owned radio stations remain in the same market other than KREV. This causes KREV to be qualified as the only non-consolidated entity available for sale in the Nielsen rated number 4 market.

Alternatively, Golden State is also seeking to enter into an agreement with Mahlman by which to offer a Local Marketing Agreement ("LMA") for the sale of 24-hour programming time over KREV/ San Francisco. It is Golden State's understanding that various San Francisco FM stations have offered to make their airtime available under LMA arrangements for between \$200,000 and \$300,000 per month, per station, as was reportedly the case in 2019 with stations KOIT and KMVQ. Additionally, Golden State also intends to enter into an agreement with Mahlman by which to offer KREV's HD (high-definition digital) subchannel for lease. Currently, San Francisco FM HD subchannels generally lease for between \$10,000 and \$20,000 per month.

# 2. Personal Assets of Edward Stolz and/or Related Trusts Available to Fund Plan

Edward Stolz and his related trusts own certain improved and unimproved real properties located in the State of California, that are being liquidated and sold so that the net sales proceeds exceeding \$2,000,000 are available to contribute and fund the Debtors' post-petition business operations and to fund allowed creditors' claims, if necessary. The real properties available for sale are described as follows:

#### 3738 Robertson Avenue, Sacramento, California 95821 ("Property #1").

Attached hereto as Exhibit "B-1", is a broker's opinion of value from Debby Naiman, of Security Pacific Real Estate, opining that the improved real property residence located at 3738 Robertson Avenue, Sacramento, California, should sell for approximately \$600,000. Property #1 is held in the name of Edward R. Stolz and Irene M. Stolz Revocable Trust, Edward R. Stolz, II, Trustee, with the Trustee

HARRIS LAW PRACTICE LLC 6151 Lakeside Drive Suite 2100 Reno, NV 89511 775 786 7600

having the 100% right to sell Property #1 and use the proceeds at any time. There is no outstanding loan recorded against Property #1. Property #1 is located in a very desirable, highly sought after, neighborhood called Del Paso Country Club Estates, and is an approximate 1,764 square foot house with three (3) bedrooms, two (2) baths, built in swimming pool and located on .39 acres.

#### 1 Toscana Way West, Rancho Mirage, California 92270 ("Property #2").

Attached hereto as Exhibit "B-2", is a broker's opinion of value from Debby Naiman, of Security Pacific Real Estate, opining that the improved real property residence located at 1 Toscana Way West, Rancho Mirage, California, should sell for approximately \$1,300,000. Property #2 is held in the name of Dominic Rose Trust, Edward R. Stolz as Successor Trustee, with the Trustee having the 100% right to sell Property #2 and use the proceeds at any time. Property #2 is encumbered by an approximate \$500,000 loan recorded against it, with net available proceeds of approximately \$800,000. Property #2 is located in a beautiful, private, gated community known as La Toscana, in a high prestige, highly sought after, Rancho Mirage location. Property #2 is 4,159 square feet living space, includes a separate casita with a kitchenette, living area and full bathroom. The main home has four (4) bedrooms, four (4) full bathrooms and one half bath.

# 40 acres of unimproved real property located at Hawk Trail, Shingle Springs, California ("Property #3").

Attached hereto as Exhibit "B-3", is a broker's opinion of value from Debby Naiman, of Security Pacific Real Estate, opining that the unimproved 40 acres located at Hawk Trail, Shingle Springs, California, should sell for approximately \$650,000. Property #3 is held in the name of Zenith, GP, a California general partnership, and Edward R. Stolz has the right to sell Property #3 at any time, given his 100% ownership interest in Zenith, GP. Property #3 has no loan recorded against it, and Property #3 consists of 40.08 acres of prime open land situated in

El Dorado County, California and is located at the end of South Shingle Road, and is surrounded by over \$1,000,000 plus homes, horse ranch estates and gated communities.

#### 3369 Patterson Way, El Dorado Hills, California 95672 ("Property #4").

Attached hereto as Exhibit "B-4", is a broker's opinion of value from Debby Naiman, of Security Pacific Real Estate, opining that the improved real property residence located at 3369 Patterson Way, El Dorado Hills, California, should sell for approximately \$1,190,000. Property #4 is held in the name of Tours Irene/Ravenswood Investments Revocable Trust, Edward R. Stolz, II, Trustee, with the Trustee having the 100% right to sell Property #4 at any time. There is no outstanding loan recorded against Property #4. Property #4 is a unique custom home, that is one of the first architectural for designs in the neighborhood, built in 1976. Property #4 is built on a great boulder, piers and has many levels inside and outside of the home, and has three (3) bedrooms.

All of the real properties listed and described above are currently being offered for sale.

#### 3. Post-Confirmation Default

In the event the Debtors become delinquent in duty or obligation under the Plan, the affected creditor or creditors may provide written notice of such default to the Debtors and their counsel. The Debtors shall thereafter have fifteen (15) business days from receipt of said notice in which to cure the default. In the event such default remains uncured, the affected creditor or creditors shall be entitled to foreclose upon any collateral (if a secured creditor) or take other appropriate action. The Debtors shall have the right to bring the issue of default before the Bankruptcy Court. At any hearing, the Bankruptcy Court may consider the reason for the default and the ability of the Debtors to cure the default in a reasonable period of time. The Bankruptcy Court may also consider conversion of the case to a Chapter 7 of the Bankruptcy Code or dismissal of the same is in the best interest of creditors.

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### Professionals' Fees

After the Confirmation Date of the Plan, the Debtors and any other professional, such as Debtors' general bankruptcy counsel, any special purpose counsel or accountants, will not be required to apply to the Court for compensation for services rendered post-confirmation. Postconfirmation compensation of the Debtors' professionals shall be at their normal hourly rate(s) and customary cost charges.

#### 5. Distribution

All cash proceeds shall be distributed in the foregoing manner except amounts necessary to pay disputed claims against the Debtors in the event they are allowed, which shall be held as a reserve and paid as such claims are determined by agreement between the parties or as are judicially determined.

#### 6. Taxes

Unless otherwise provided in the Plan, all taxes are paid current and there are no tax liens on real or personal property owned by the Debtors.

#### XII. PROVISIONS GOVERNING DISTRIBUTION AND DISCHARGE

#### 1. THE DISBURSING AGENT.

The Debtors are ultimately responsible for making all distributions pursuant to the Plan. To assist it in discharging those responsibilities, Debtors shall use their Debtor-in-Possession bank accounts for all funds which are to be distributed to creditors under this Plan.

#### 2. **UNCLAIMED DISTRIBUTIONS.**

Any property to be distributed pursuant to the Plan, if not claimed by the distributee within one (1) year after the payment, shall be returned to the Debtors.

#### 3. EFFECT OF CONFIRMATION.

Upon confirmation and performance of the Plan, the Debtors shall be discharged from any debt that arose before the date of Confirmation, and any debt of a kind specified in §§ 502(g), 502(h), or 502(I) of the Bankruptcy Code, to the full extent permitted by Bankruptcy Code § 1141(d). In addition, pending execution of the Plan, and unless the Court has otherwise

expressly ordered or the Plan otherwise expressly provides, all creditors and parties in interest shall be stayed from proceeding against the Debtors' assets including stay of default proceedings.

#### 4. <u>EXCULPATION</u>.

Neither the Unsecured Creditors' Committee, if any, nor Debtors nor any of their respective members, officers, directors, employees, representatives, professionals or agents, will have or incur any liability to any Creditor for any act or omission in connection with or arising out of the Reorganization Case, including, without limitation, prosecuting confirmation of this Plan, consummation of this Plan, or the administration of this Plan or the property to be distributed under this Plan, except for breach of fiduciary duty, gross negligence, willful misconduct or fraud.

#### XIII. POST-CONFIRMATION INJUNCTION

No entity may commence, continue or assert any claim, counterclaim, crossclaim, affirmative defense, defense, set off, recoupment, or any action of any kind or nature (collectively "Potential Actions") against Debtors. Confirmation of the Plan shall constitute a permanent injunction against and irrevocable release of any and all Potential Actions. Confirmation of the PLAN shall constitute a permanent injunction against and irrevocable release of any and all Potential Actions.

#### XIV. EXECUTORY CONTRACTS AND LEASES

Reservation of Rights. The Debtors reserve the right to assume or reject, pursuant to §365 of the Code, any executory contract or unexpired lease not assumed or rejected prior to the Confirmation Date. All executory contracts and unexpired leases not specifically assumed or rejected as of the Confirmation Date or as to which an application to reject shall not be pending on the Confirmation Date shall be deemed rejected by the Debtors. Debtors hereby assume or rejects their leases and executory contracts as follows:

VCY entered into a pre-petition Local Marketing Agreement ("LMA") with the Receiver to manage the Debtors' Radio Stations. The Receiver also entered into an asset purchase agreement with VCY for the sale of the Radio Stations. The Receiver was not appointed as receiver over the Debtor LLC entities, only the Radio Stations themselves. Thus, Debtors contend that the Receiver was not their agent, and they are not liable under the LMA or purchase

agreement. What is more, VCY unilaterally abandoned its obligations under the LMA on or about February 1, 2022. Nonetheless, out of an abundance of caution, the Debtors hereby reject any agreements that the Receiver entered into with VCY, as well as rejecting any other executory contracts or leases entered into by the Receiver which may be unknown to the Debtors.

#### XV. MISCELLANEOUS PROVISIONS

Notice. Any notice described in or required by the terms of this PLAN or the Code and Rules shall be deemed to have been properly given when actually received or if mailed, five days after the date of mailing, if such shall have been sent by certified mail, return receipt requested, and if sent to:

The Debtors, addressed to: STEPHEN R. HARRIS, ESQ. HARRIS LAW PRACTICE LLC 6151 Lakeside Drive, Suite 2100 Reno, NV 89511

<u>Headings</u>. the headings used herein are inserted for convenience only and neither constitute a portion of the PLAN nor in any manner affect the construction of the provisions of the PLAN.

<u>Severability</u>. Should any provision of this Plan be determined to be unenforceable following the Effective date, such determination shall in no way limit or affect the enforceability of any and all other provisions of this Plan.

Governing Law. Except to the extent that the Code or other applicable federal law is applicable, the rights, duties and obligations arising under this Plan shall be governed by and construed in accordance with the laws of the State of Nevada.

<u>Successors and Assigns</u>. The rights, duties and obligations of any Person named or referred to in this Plan shall be binding upon and shall inure to the benefit of the successors and assigns of such person.

<u>Designation of Managers</u>. Edward Stolz and Debby Naiman shall continue to serve as the Co-Managers of the Debtors and shall be initially compensated with a gross salary of \$0 from the Debtors, although they may be paid a salary by the Debtors' parent company, Royce International Broadcasting, Inc.

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#### XVI. PROCEDURES FOR RESOLVING CONTESTED CLAIMS

<u>Claims Objections</u>. Objections to Claims shall be filed with the Court and served upon each holder of a Claim to which objection is made no later than sixty (60) days after the Confirmation Date.

<u>Payment Procedures</u>. Payments to the holder of a Claim to which objection has been made that ultimately becomes an Allowed Claim shall be made in accordance with the provision of the PLAN with respect to the Class of Creditors to which the holder of such an Allowed Claim belongs. However, interest, if any, on any funds reserved for a contested claim shall inure to the benefit of the holder of such an Allowed Claim.

Avoidance Actions. To the extent appropriate, the Debtors shall have the right to bring any and all avoidance actions, the same to be commenced with 90 days of the Confirmation date. Proceeds of all avoidance actions shall vest in the Debtor pursuant to 11 U.S.C. §1141.

#### XVII. CONFIRMATION REQUEST

The Debtors request that the PLAN be confirmed in accordance with the provisions of §1129(a) and/or §1129(b) of the Code.

#### XVIII. RETENTION OF JURISDICTION

Notwithstanding confirmation of this PLAN, the Court will retain jurisdiction for the following purposes, and each of them:

- 1. The Court will retain jurisdiction to determine the allowability and payment of any claim(s) upon any objection(s) thereto (or other appropriate proceedings) by the Debtors or by any other party in interest entitled to proceed in that manner. As part of such retained jurisdiction, the Court will continue to determine the allowability of Administrative Claims and any request(s) for payment(s) thereof, including professional fees and costs which are Administrative Claims.
- 2. The Court will retain jurisdiction to determine any dispute(s) which may arise regarding the interpretation of any provision(s) of this PLAN.
- 3. The Court will retain jurisdiction to facilitate the consummation of this PLAN by entering, consistent with the provisions of this PLAN, any further necessary or appropriate order(s) regarding the enforcement of this PLAN and any provision(s) thereof.

- 4. The Court will retain jurisdiction to adjudicate any cause(s) of action or other proceeding(s) presently pending or otherwise referenced here or elsewhere in this PLAN, including, but not limited to, the adjudication of any and all "core proceedings" under 28 U.S.C. § 157(b), which may be pertinent to this Reorganization Case, and which the Debtors may deem it appropriate to initiate and prosecute in aid of its reorganization.
- 5. The Court will retain jurisdiction to enter an appropriate final decree in this Reorganization Case.
- 6. The Court will retain jurisdiction to enter an appropriate final decree, and any interim order(s), in any adversary proceedings which may be initiated during this Chapter 11 proceeding.

#### XIX. FEASIBILITY OF DEBTORS' PLAN

Debtors believe that the PLAN is feasible based on the desirable location of the Debtors' FCC broadcasting licenses and the millions of people reached by their signals. It will take some time for the Debtors to return their Radio Station operations and revenues to the levels they were before the Receiver dismantled the operations. However, they have already succeeded in putting all but one of the Radio Stations back on the air. This last of the Radio Stations will return to the air very shortly. Once their regular programming is rated by listeners, the Debtors will be in a position to sell advertising to generate revenues. Additionally, the liquidation value of Golden State's KREV FM station is estimated at more than \$15,000,000, which is significantly more than the amount required to pay all allowed creditors' claims.

#### XX. <u>LIQUIDATION ANALYSIS</u>

Debtors are proposing a PLAN based partially on business revenues and on a partial liquidation of assets, specifically, KREV FM.

The PLAN must provide that a nonconsenting impaired claimant or interest holder of a consenting class receive at least as much as would be available had the debtor filed a Chapter 7 petition instead.

In a Chapter 7 case, the general rule is that the Debtors' assets are sold by a trustee. Unsecured creditors share in the proceeds of sale only after secured creditors and administrative

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claimants are paid. Certain unsecured creditors get paid before other unsecured creditors do. Unsecured creditors with the same priority share in proportion to the amount of their allowed claim in relationship to the total amount of allowed claims. A creditor would recover from the assets of the bankruptcy estate less under Chapter 7 than under Chapter 11 for two reasons. First, the Debtors' Plan proposes to pay all allowed unsecured creditors in full, which is not guaranteed in a Chapter 7 case. Second, in a Chapter 7 case a trustee is appointed and is entitled to compensation from the bankruptcy estate in an amount no more than 25% of the first \$5,000 of all money disbursed, 10% on any amount over \$5,000 but less than \$1,000,000, 5% on all amounts over \$1,000,000 but less than \$3,000,000, and reasonable compensation not to exceed 3% on any amount over \$3,000,000, thus diminishing monies available for payment to unsecured creditors. In a Chapter 7 case, the general rule is that the Debtors' assets are sold by a trustee. Unsecured creditors share in the proceeds of sale only after secured creditors and administrative claimants are paid. Certain unsecured creditors get paid before other unsecured creditors do. Unsecured creditors with the same priority share in proportion to the amount of their allowed claim in relationship to the total amount of allowed claims.

Respectfully submitted this 26<sup>th</sup> day of July 2022.

STEPHEN R. HARRIS, ESQ. HARRIS LAW PRACTICE LLC

/s Stephen R. Harris

Attorney for Jointly Administered Debtors

### **VERIFICATION** I, EDWARD STOLZ, Manager of the Debtors, declare under penalty of perjury that I have read the foregoing DEBTORS' FIRST AMENDED DISCLOSURE STATEMENT, and that the contents contained therein are true and correct to the best of my knowledge, information, and belief. DATED this \_\_\_\_ day of July 2022. EDWARD STOLZ, Manager

#### **SG&A OPERATING EXPENSES**

#### KFRH

	3 <sup>RD</sup> , 4 <sup>TH</sup> Q 2022	2023	2024
BLDGS / LEASES	14,400	28,800	28,800
UTILITIES	1,080	2,160	2,160
SALARIES	22,800	40,600	53,800
PYRL TAX	1,824	3,648	4,704
EQUIP / TOOLS	2,000	4,000	4,000
INSUR	2,000	4,000	4,000
LICENSES	2,040	8,160	12,240
MAINT	1,000	2,000	2,000
MKTG	1,000	2,000	2,000
OFC EXP / SUPPLIES	500	1,000	1,000
TVL / ENT	500	1,000	1,000

PROJECTED MONTHLY OPEX	4,095	8,114	9,642
PROJECTED MONTHLY GRS	95,000	104,500	120,175

BIA/KELSEY PROJECTED NATIONAL/LOCAL RADIO REVENUE, LAS VEGAS NV

85,000,000 90,100,000

90,100,000 95,506,000

#### **SG&A OPERATING EXPENSES**

#### KRCK

	3 <sup>RD</sup> , 4 <sup>TH</sup> Q 2022	2023	2024
BLDGS / LEASES	23,466	46,932	46,932
UTILITIES	4,200	8,400	8,400
SALARIES	0	18,000	18,000
PYRL TAX	0	350	350
EQUIP / TOOLS	2,000	2,000	2,000
INSUR	1,000	3,500	3,500
LICENSES	500	3,800	4,100
MAINT	1,000	1,000	1,000
MKTG	1,000	2,000	2,000
OFC EXP / SUPPLIES	500	200	200
TVL / ENT	500	500	500

PROJECTED MONTHLY OPEX	5,694	7,223	7,249
PROJECTED MONTHLY GRS	40,000	47,250	50,000

BIA/KELSEY PROJECTED NATIONAL/LOCAL RADIO REVENUE, PALM SPRINGS, CA

11,000,000

11,550,000

12,127,500

#### **SG&A OPERATING EXPENSES**

#### **KREV**

	3 <sup>RD</sup> , 4 <sup>TH</sup> Q 2022	2023	2024
BLDGS / LEASES	36,000	72,000	72,000
UTILITIES	7,040	15,550	15,550
SALARIES	0	18,000	18,000
PYRL TAX	0	350	350
EQUIP / TOOLS	2,000	2,000	2,000
INSUR	1,000	3,500	3,500
LICENSES	500	3,800	4,100
MAINT	1,000	1,000	1,000
MKTG	1,000	2,000	2,000
OFC EXP / SUPPLIES	500	200	200
TVL / ENT	500	500	500

 PROJECTED MONTHLY OPEX
 8,257
 9,908
 9,817

 PROJECTED MONTHLY GRS
 100,000
 224,000
 246,400

BIA/KELSEY PROJECTED NATIONAL/LOCAL RADIO REVENUE, SAN FRANCISCO, CA:

204,400,000 214.500,000 223.900,000



July 11, 2022
To Whom It May Concern:
Regarding the property located at: 3738 Robertson Avenue; Sacramento, CA 95821
The information provided by me, Debby Naiman, associated with Security Pacific Real Estate Brokerage for 34 + plus years, is true and correct from knowing the area and the current market analysis I have attached from the Sacramento Association of Realtors, County of Sacramento.
The property is held in the name of: Edward R Stolz and Irene M Stolz Revocable Trust, Edward R Stolz II Trustee. The Trustee has 100% right to sell the property at any time.
There is No Loan on this property.
The subject property, is in a very desirable, highly sought after, neighborhood called Del Paso Country Club Estates. The property has 1,764 sq feet with 3 bedrooms, 2 bathrooms, built-in swimming pool and located on .39 acres.
During my extensive research, I have determined that the property should sell close to \$600,000.

Please feel free to contact me should anyone need further information.

Debby Naiman Security Pacific Real Estate License #: 01085147

Sincerely,

or apply more for some beneficiaries than for others, and may make payments to or for one or more beneficiaries to the exclusion of others. No amount paid or applied need thereafter be repaid to the trustee or restored to the trust. In exercising discretion, the trustee shall give the consideration that the trustee deems proper to all other income and resources that are known to the trustee and that are readily available to the beneficiaries for use for these purposes. All decisions of the trustee regarding payments under this subsection, if any, are within the trustee's discretion and shall be final and incontestable by anyone. The trustee shall accumulate and add to principal any net income not distributed.

- (b) Surviving Settlor's Right to Withdraw Principal. The surviving settlor shall have the power to withdraw from the trust principal each calendar year those amounts as shall not exceed the greater of five thousand dollars (\$5,000) or five percent (5%) of the assets, valued as of the end of the calendar year. The surviving settlor shall exercise this power by a written instrument signed by him or her and delivered to the trustee. This power is noncumulative and to the extent it is not exercised by the end of the calendar year, it shall lapse. This power shall exist each year until the death of the surviving settlor.
- 6.4. <u>Disposition of Bypass Trust on Death of Surviving Settlor</u>. On the death of the surviving settlor, the trustee shall hold, administer, and distribute the assets of the Bypass Trust as follows:
  - (a) Specific Distributions from the Trust Estate. Prior to distribution of the balance of the trust estate, the trustee shall make the following specific distributions outright to the donee(s) listed below: NONE
  - (b) <u>Distribution of the balance of the Trust Estate</u>. The trustee shall divide the balance of the trust property (including all income then accrued but uncollected and all income then remaining in the hands of the trustee) and distribute it as follows:
    - (1) EDWARD R. STOLZ, II settlors' son, shall receive one-hundred percent (100%) of the trust estate.
  - (c) <u>Distribution instructions</u>. Where applicable the trustee is instructed to distribute the individual shares of the trust estate in accordance to the following instructions:
    - (1) The share created for a beneficiary named in subsection (b) above shall be distributed outright to that person.

#### SCHEDULE OF THE SEPARATE PROPERTY OF EDWARD R. STOLZ, SR.

NOTE: THESE ASSETS ARE TO BE TRANSFERRED TO THE NAME OF YOUR TRUST

ITEM:

**DESCRIPTION:** 

Real Property:

Location

Residence

3738 Robertson Av., Sacramento, California

**Bank Accounts** 

Account No.:

"Schedule B"

Securities/Mutual Funds/Bonds:

Account New

"Schedule C"

/ehicles: (May be Transferred to the Trust Through the DMV)

None transferred

#### OTHER ASSETS

NOTE: THESE ASSETS ARE <u>NOT</u> TO BE TRANSFERRED TO TRUST - if you wish, you may name the Trust as the Contingent Beneficiary

IRA's and Retirement Plans:

Account No.:

None transferred

Annuities/Insurance:

Policy No.:

None transferred

# Comparative Market Analysis



# 3738 Robertson Avenue, Sacramento, California 95821

Edward R Stolz and Irene M Stolz Revocable Trust

JULY 13, 2022

Debby Naiman

Security Pacific Real Estate Brokerage

### Debby Naiman

### **Debby Naiman**

License #: 01085147

#### Affiliation:

· Security Pacific Real Estate Brokerage

#### Experience:

- · 34+ Years Associated with Security Pacific Real Estate
- · Residential, Commercial, Land, Lease Acquisition
- · Continuing Real Estate Education; Ongoing

#### **Professional Associations:**

- · Executive Council
- · Masters Club
- · Sacramento Association of Realtors
- · California Association of Realtors
- · National Association of Realtors
- · Palm Springs Association of Realtors

Comparative Market Analysis

3738 Robertson Avenue, Sacramento, California 95821

### Security Pacific Real Estate Brokerage

Our company, Security Pacific Real Estate Brokerage, is a multifaceted business that operates with you, the customer, at the forefront of our day-to-day operations. We are well known and respected in the community and our philosophies are based on both honesty and integrity. As a client centered business, you will receive personal service and be backed by a reputable company.

We implement multi-level marketing strategies that benefit our clients with every transaction. Our real estate agents have extensive access to information about the communities in which they deal. This includes, but is not limited to: schools, populations, recreation, entertainment, home values, growth potential and surrounding areas. Many agents live in the areas we serve and therefore can more accurately overcome potential obstacles and focus on the unique needs of our clients.

Our commercial division is well-equipped to provide today's growing number of real estate investors with opportunities for both income and commercial properties.

The real estate market is always changing and as a result, our agents regularly attend training sessions and events to further their knowledge and be sure that they are focusing on current conditions that affect today's buyers and sellers. This type of training is imperative if we are to be successful in obtaining top dollar on home sales. Our goal is to make sure that we satisfy the special needs of all of our clients and at the same time make the process and transactions go as smoothly as possible.

Our company is dedicated to maintaining a professional, trustworthy relationship with our clients. One way this can be seen is through this Comparative Market Analysis (CMA) which you hold in your hand. This CMA compiles the most current and accurate information relevant to the sale of your home. Seeing that this is perhaps your most valuable asset, it is imperative that you be equipped with the most complete information possible related to the pricing and marketing of your home.

Debby Naiman Security Pacific Real Estate Brokerage REinfo4U@comcast.net | DRE # 01085147

3738 Robertson Avenue, Sacramento, California 95821

# What is a CMA

No two homes are identical, which is why choosing a sales price or offer price for a home can be challenging. That's where the comparative market analysis, or CMA, is most useful.

#### What is a CMA?

The CMA is a side-by-side comparison of homes for sale and homes that have recently sold in the same neighborhood and price range. This information is further sorted by data such as type of home, number of bedrooms, number of baths, lot size, neighborhood, property condition and features, and many other factors. The purpose is to show estimated market value, based on what other buyers and sellers have determined through past sales, pending sales and homes recently put on the market.

# How is the CMA created?

CMAs are generated by using property information from your real estate agent's multiple listing service (MLS). The MLS is available to licensed members only, including brokers, salespeople, and appraisers, who pay dues to gain access to the service's public and proprietary data, including tax roll information, sold transactions, and listings input by all cooperating MLS members. Listing agents generate CMAs for their sellers, and buyer's agents create them for their buyers so both sides know what current market conditions are for the homes they're interested in comparing.

# How accurate are CMAs?

The CMA is a here-and-now snapshot of the market, based on the most recent data available, but it can instantly be rendered obsolete by a new listing, or a change of status in a home with the same criteria. Why? The market is constantly changing - new listings, pending sales, closed sales, price reductions, and expired listings.

CMAs can vary widely, depending on the knowledge and skill of the person creating the CMA as well as the number and type of data fields that are chosen. That means some features may not be included.

As informative as the CMA is, it should only be used as a tool and should not substitute for your real estate professional's knowledge and advice.

3738 Robertson Avenue, Sacramento, California 95821

# Contact Me

# **Debby Naiman**

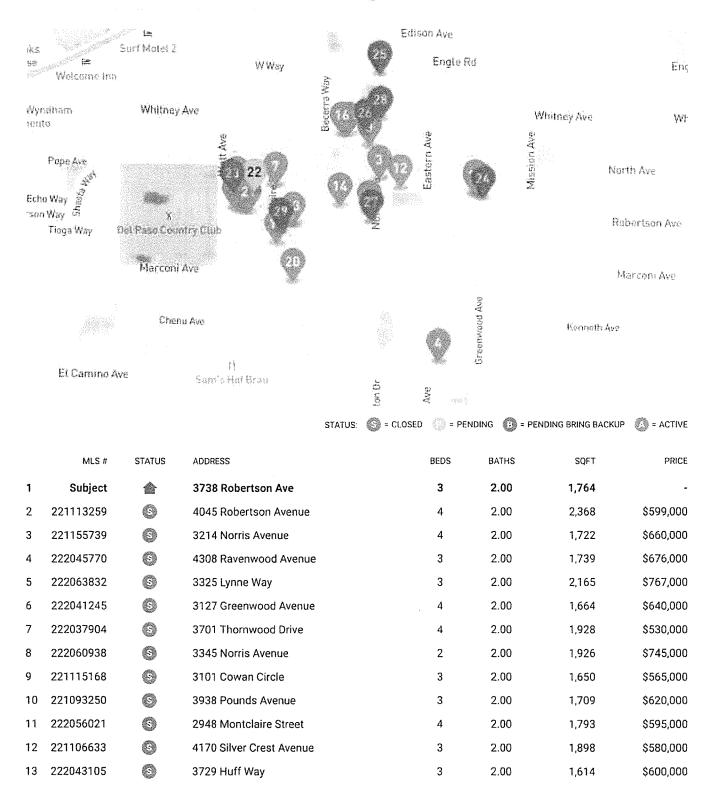
Security Pacific Real Estate Brokerage



11707 Fair Oaks Blvd. STE 300; Fair Oaks, CA. 95628 REinfo4U@comcast.net 916-965-3300 01085147

3738 Robertson Avenue, Sacramento, California 95821

# Map of Comparable Listings



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Comparative Market Analysis

3738 Robertson Avenue, Sacramento, California 95821

14	222053324		3113 Clairidge Way	4	2.00	1,961	\$756,000
15	221153518	8	3324 Lynne Way	3	2.00	1,549	\$557,000
16	222037019	(5)	3926 Pounds Avenue	3	2.00	1,655	\$670,000
17	221117653	(3)	3334 Lynne Way	3	2.00	1,886	\$632,500
18	221098904	(1)	3123 Greenwood Ave	3	2.00	1,632	\$610,000
19	221089449	S	3521 Robertson Avenue	3	2.00	2,300	\$675,000
20	221143623	6	3737 Font Street	4	2.00	1,633	\$500,000
21	221143370		3609 Robertson Avenue	3	2.00	1,608	\$539,000
22	222068391		3608 Thornwood Drive	2	2.00	1,703	\$599,000
23	222083120		3318 Lynne Way	3	2.00	1,730	\$549,000
24	222070306		3120 Greenwood Avenue	3	2.00	1,447	\$515,000
25	222052777		3536 Norris Avenue	4	3.00	2,448	\$524,999
26	222089271		4010 Pounds Avenue	4	2.00	2,053	\$750,000
27	222069216		3031 Norris Avenue	3	2.00	1,751	\$500,000
28	222040472		3442 Norris Avenue	4	2.00	1,699	\$575,000
29	222090400		3708 Huff Way	3	2.00	1,541	\$559,000

3738 Robertson Avenue, Sacramento, California 95821

# **Summary of Comparable Properties**

#### **SOLD LISTINGS**

ADDRESS	SOLD DATE	BEDS	BATHS	SQFT	PRICE	\$/SQ.FT
4045 Robertson Avenue	10/29/21	4	2.00	2,368	\$599,000	\$253
3214 Norris Avenue	2/15/22	4	2.00	1,722	\$660,000	\$383
4308 Ravenwood Avenue	5/5/22	3	2.00	1,739	\$676,000	\$389
3325 Lynne Way	6/10/22	3	2.00	2,165	\$767,000	\$354
3127 Greenwood Avenue 3701 Thornwood Drive	5/5/22	4	2.00	1,664	\$640,000	\$385
	5/9/22	4	2.00	1,928	\$530,000	\$275
3345 Norris Avenue	6/16/22	2	2.00	1,926	\$745,000	\$387
3101 Cowan Circle	10/13/21	3	2.00	1,650	\$565,000	\$342
3938 Pounds Avenue	9/3/21	3	2.00	1,709	\$620,000	\$363
2948 Montclaire Street	5/31/22	4	2.00	1,793	\$595,000	\$332
4170 Silver Crest Avenue	10/15/21	3	2.00	1,898	\$580,000	\$306
3729 Huff Way	5/5/22	3	2.00	1,614	\$600,000	\$372
3113 Clairidge Way	5/31/22	4	2.00	1,961	\$756,000	\$386
3324 Lynne Way	3/18/22	3	2.00	1,549	\$557,000	\$360
3926 Pounds Avenue	4/26/22	3	2.00	1,655	\$670,000	\$405
3334 Lynne Way	10/13/21	3	2.00	1,886	\$632,500	\$335
3123 Greenwood Ave	9/20/21	3	2.00	1,632	\$610,000	\$374
3521 Robertson Avenue	9/17/21	3	2.00	2,300	\$675,000	\$293
3737 Font Street	12/28/21	4	2.00	1,633	\$500,000	\$306
3609 Robertson Avenue	12/7/21	3	2.00	1,608	\$539,000	\$335
Averages				1,820	\$625,825	\$347
PENDING LISTINGS						
ADDRESS	SOLD DATE	BEDS	BATHS	SQFT	PRICE	\$/SQ.FT
3608 Thornwood Drive	-	2	2.00	1,703	\$599,000	\$352
Averages				1,703	\$599,000	\$352
BACKUP OFFER LISTINGS						
ADDRESS	SOLD DATE	BEDS	BATHS	SQFT	PRICE	\$/SQ.FT

2.00

3

1,730

\$549,000

3318 Lynne Way

\$317

3738 Robertson Avenue, Sacramento, California 95821

Averages				1,730	\$549,000	\$317
ACTIVE LISTINGS						
ADDRESS	SOLD DATE	BEDS	BATHS	SQFT	PRICE	\$/SQ.FT
3120 Greenwood Avenue	-	3	2.00	1,447	\$515,000	\$356
3536 Norris Avenue	-	4	3.00	2,448	\$524,999	\$214
4010 Pounds Avenue	•	4	2.00	2,053	\$750,000	\$365
3031 Norris Avenue	*	3	2.00	1,751	\$500,000	\$286
3442 Norris Avenue	-	4	2.00	1,699	\$575,000	\$338
3708 Huff Way	-	3	2.00	1,541	\$559,000	\$363
Averages				1,823	\$570,666	\$320

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

SUBJECT PROPERTY

Sacramento, California 95821



#### 4045 Robertson Avenue Sacramento, CA 95821 (a10330 10/29/21



**3214 Norris Avenue**Sacramento, CA 95821
03.0530 2/15/22



4308 Ravenwood Avenue Sacramento, CA 95821 otoseo 5/5/22

#### **Details**

MLS#	-	MLS#	221113259	MLS#	221155739	MLS #	222045770
List Price	-	List Price	\$599,000	List Price	\$646,400	List Price	\$599,000
Sold Price	-	Sold Price	\$599,000	Sold Price	\$660,000	Sold Price	\$676,000
Adjusted Price	-	Adjusted Price	-	Adjusted Price	-	Adjusted Price	-
Sold Date	•	Sold Date	10/29/21	Sold Date	2/15/22	Sold Date	5/5/22
\$/Sold	•	\$/Sqft	\$253	\$/Sqft	\$383	\$/Sqft	\$389
DOM	-	DOM	29	DOM	13	DOM	5
Year Built	1960	Year Built	1966	Year Built	1960	Year Built	1990
Sqft	1,764	Sqft	2,368	Sqft	1,722	Sqft	1,739
Lot Size (sqft)	16,944	Lot Size (sqft)	10,454	Lot Size (sqft)	10,019	Lot Size (sqft)	16,553
Area	-	Area	10821	Area	10821	Area	10821
Subdivision	•	Subdivision	-	Subdivision	-	Subdivision	-
Style	-	Style	Ranch	Style	-	Style	Ranch
Taxes	2732.78	Taxes	-	Taxes	-	Taxes	-
Beds	3	Beds	4	Beds	4	Beds	3
Baths	2.00	Baths	2.00	Baths	2.00	Baths	2.00
Garages	2	Garages	2	Garages	2	Garages	2
Acres	0.39	Acres	0.24	Acres	0.23	Acres	0.38

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

SUBJECT PROPERTY

Sacramento, California 95821



**3325 Lynne Way**Sacramento, CA 95821
6405E0 6/10/22



3127 Greenwood Avenue Sacramento, CA 95821 GLOSED 5/5/22



**3701 Thornwood Drive**Sacramento, CA 95821
CLOSED 5/9/22

#### Details

MLS #	~	MLS#	222063832	MLS #	222041245	MLS#	222037904
List Price	-	List Price	\$724,950	List Price	\$599,000	List Price	\$530,000
Sold Price	-	Sold Price	\$767,000	Sold Price	\$640,000	Sold Price	\$530,000
Adjusted Price	-	Adjusted Price	-	Adjusted Price	-	Adjusted Price	•
Sold Date	-	Sold Date	6/10/22	Sold Date	5/5/22	Sold Date	5/9/22
\$/Sold	-	\$/Sqft	\$354	\$/Sqft	\$385	\$/Sqft	\$275
DOM	•	DOM	4	DOM	12	DOM	7
Year Built	1960	Year Built	1965	Year Built	1963	Year Buil!	1955
Sqft	1,764	Sqft	2,165	Sqft	1,664	Sqft	1,928
Lot Size (sqft)	16,944	Lot Size (sqft)	13,504	Lot Size (sqft)	10,019	Lot Size (sqft)	8,276
Area	-	Area	10821	Area	10821	Area	10821
Subdivision	-	Subdivision	-	Subdivision	-	Subdivision	-
Style	-	Style Mid-Century, C	Contemporary	Style Modern/H	ligh Tech, Ranch	Style	Craftsman
Taxes	2732.78	Taxes	-	Taxes		Taxes	
Beds	3	Beds	3	Beds	4	Beds	4
Baths	2.00	Baths	2.00	Baths	2.00	Baths	2.00
Garages	2	Garages	2	Garages	2	Garages	-
Acres	0.39	Acres	0.31	Acres	0.23	Acres	0.19

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

Sacramento, California 95821 SUBJECT PROPERTY



#### 3345 Norris Avenue Sacramento, CA 95821 Otoseo 6/16/22



3101 Cowan Circle Sacramento, CA 95821 CLOSED 10/13/21



**3938 Pounds Avenue**Sacramento, CA 95821

©10SED 9/3/21

#### Details

MLS#	-	MLS#	222060938	MLS #	221115168	MLS #	221093250
List Price	-	List Price	\$699,000	List Price	\$549,921	List Price	\$599,000
Sold Price	-	Sold Price	\$745,000	Sold Price	\$565,000	Sold Price	\$620,000
Adjusted Price	-	Adjusted Price		Adjusted Price		Adjusted Price	-
Sold Date	-	Sold Date	6/16/22	Sold Date	10/13/21	Sold Date	9/3/21
\$/Sold	•	\$/Sqft	\$387	\$/Sqft	\$342	\$/Sqft	\$363
DOM	•	DOM	34	DOM	9	DOM	4
Year Built	1960	Year Built	1972	Year Built	1965	Year Built	1966
Sqft	1,764	Sqft	1,926	Sqft	1,650	Sqft	1,709
Lot Size (sqft)	16,944	Lot Size (sqft)	13,504	Lot Size (sqft)	7,841	Lot Size (sqft)	10,019
Area	•	Area	10821	Area	10821	Area	10821
Subdivision	-	Subdivision	-	Subdivision	-	Subdivision	•
Style	•	Style	Contemporary	Style	Ranch	Style	Ranch
Taxes	2732.78	Taxes	•	Taxes	-	Taxes	-
Beds	3	Beds	2	Beds	3	Beds	3
Baths	2.00	Baths	2.00	Baths	2.00	Baths	2.00
Garages	2	Garages	2	Garages	2	Garages	2

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

SUBJECT PROPERTY

Sacramento, California 95821



### 2948 Montclaire Street

Sacramento, CA 95821



4170 Silver Crest Avenue

Sacramento, CA 95821



3729 Huff Way

Sacramento, CA 95821

#### **Details**

MLS #	-	MLS#	222056021	MLS#	221106633	MLS #	222043105
List Price	-	List Price	\$589,000	List Price	\$559,000	List Price	\$549,000
Sold Price	-	Sold Price	\$595,000	Sold Price	\$580,000	Sold Price	\$600,000
Adjusted Price	-	Adjusted Price	-	Adjusted Price	-	Adjusted Price	-
Sold Date	-	Sold Date	5/31/22	Sold Date	10/15/21	Sold Date	5/5/22
\$/Sold	-	\$/Sqft	\$332	\$/Sqft	\$306	\$/Sqft	\$372
DOM	-	DOM	4	DOM	5	DOM	3
Year Built	1960	Year Built	1951	Year Built	1960	Year Built	1956
Sqft	1,764	Sqft	1,793	Sqft	1,898	Sqft	1,614
Lot Size (sqft)	16,944	Lot Size (sqft)	14,911	Lot Size (sqft)	10,454	Lot Size (sqft)	6,098
Area	-	Area	10821	Area	10821	Area	10821
Subdivision		Subdivision	-	Subdivision	-	Subdivision	-
Style	-	Style	Ranch	Style	Ranch	Style	Traditional
Taxes	2732.78	Taxes	•	Taxes	-	Taxes	•
Beds	3	Beds	4	Beds	3	Beds	3
Baths	2.00	Baths	2.00	Baths	2.00	Baths	2.00
Garages	2	Garages	2	Garages	2	Garages	2
Acres	0.39	Acres	0.3423	Acres	0.24	Acres	0.14

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

Sacramento, California 95821 SUBJECT PROPERTY



3113 Clairidge Way Sacramento, CA 95821 CGSD 5/31/22



3324 Lynne Way Sacramento, CA 95821 etosep 3/18/22



**3926 Pounds Avenue**Sacramento, CA 95821 **QLOSED** 4/26/22

#### **Details**

MLS #	-	MLS#	222053324	MLS #	221153518	MLS #	222037019
List Price	-	List Price	\$749,000	List Price	\$536,900	List Price	\$665,000
Sold Price	-	Sold Price	\$756,000	Sold Price	\$557,000	Sold Price	\$670,000
Adjusted Price	•	Adjusted Price	-	Adjusted Price	•	Adjusted Price	-
Sold Date	•	Sold Date	5/31/22	Sold Date	3/18/22	Sold Date	4/26/22
\$/Sold	•	\$/Sqft	\$386	\$/Sqft	\$360	\$/Sqft	\$405
DOM	•	DOM	7	DOM	6	DOM	7
Year Built	1960	Year Built	1966	Year Built	1965	Year Built	1966
Sqft	1,764	Sqft	1,961	Sqft	1,549	Sqft	1,655
Lot Size (sqft)	16,944	Lot Size (sqft)	11,326	Lot Size (sqft)	10,454	Lot Size (sqft)	10,019
Area	-	Area	10821	Area	10821	Area	10821
Subdivision	-	Subdivision	•	Subdivision	-	Subdivision	-
Subdivision Style	-	Subdivision Style	Ranch	Subdivision Style	-	Subdivision Style	•
					-		-
Style	-	Style	Ranch	Style		Style	3
Style Taxes	2732.78	Style Taxes	Ranch -	Style Taxes	- - 3 2.00	Style Taxes	-
Style Taxes Beds	- 2732.78 3	Style Taxes Beds	Ranch - 4	Style Taxes Beds		Style Taxes Beds	- 3

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

SUBJECT PROPERTY

Sacramento, California 95821





3123 Greenwood Ave Sacramento, CA 95821 (010513) 9/20/21



3521 Robertson Avenue Sacramento, CA 95821 GLOSED 9/17/21

#### Details

MLS #	-	MLS#	221117653	MLS #	221098904	MLS #	221089449
List Price	-	List Price	\$585,000	List Price	\$599,000	List Price	\$675,000
Sold Price	-	Sold Price	\$632,500	Sold Price	\$610,000	Sold Price	\$675,000
Adjusted Price	-	Adjusted Price	*	Adjusted Price	-	Adjusted Price	-
Sold Date	-	Sold Date	10/13/21	Sold Date	9/20/21	Sold Date	9/17/21
\$/Sold	-	\$/Sqft	\$335	\$/Sqft	\$374	\$/Sqft	\$293
DOM	-	DOM	5	DOM	12	DOM	28
Year Built	1960	Year Built	1965	Year Built	1963	Year Built	1997
Sqft	1,764	Sqft	1,886	Sqft	1,632	Sqft	2,300
Lot Size (sqft)	16,944	Lot Size (sqft)	8,712	Lot Size (sqft)	8,276	Lot Size (sqft)	16,052
Area	-	Area	10821	Area	10821	Area	10821
Subdivision	-	Subdivision	•	Subdivision		Subdivision	
Style	-	Style	Ranch	Style	Ranch	Style	
Taxes	2732.78	Taxes	-	Taxes		Taxes	-
Beds	3	Beds	3	Beds	3	Beds	3
Baths	2.00	Baths	2.00	Baths	2.00	Baths	2.00
Garages	2	Garages	2	Garages	2	Garages	3
Acres	0.39	Acres	0.2	Acres	0.19	Acres	0.3685

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

SUBJECT PROPERTY

Sacramento, California 95821



3737 Font Street
Sacramento, CA 95821
010380 12/28/21



3609 Robertson Avenue Sacramento, CA 95821



3608 Thornwood Drive Sacramento, CA 95821 6/30/22

#### Details

MLS #	-	MLS#	221143623	MLS #	221143370	MLS #	222068391
List Price	-	List Price	\$499,999	List Price	\$489,000	List Price	\$599,000
Sold Price	•	Sold Price	\$500,000	Sold Price	\$539,000	Sold Price	-
Adjusted Price	-	Adjusted Price	-	Adjusted Price	-	Adjusted Price	-
Sold Date	-	Sold Date	12/28/21	Sold Date	12/7/21	Sold Date	-
\$/Sold	-	\$/Sqft	\$306	\$/Sqft	\$335	\$/Sqft	\$352
DOM	-	DOM	12	DOM	6	DOM	8
Year Built	1960	Year Built	1950	Year Built	1965	Year Built	-
Sqft	1,764	Sqft	1,633	Sqft	1,608	Sqft	1,703
Lot Size (sqft)	16,944	Lot Size (sqft)	7,671	Lot Size (sqft)	7,405	Lot Size (sqft)	13,939
Area	-	Area	10821	Area	10821	Area	10821
Subdivision	-	Subdivision		Subdivision	-	Subdivision	-
Style	-	Style	Ranch, Traditional	Style	-	Style	Ranch
Taxes	2732.78	Taxes	•	Taxes	-	Taxes	-
Beds	3	Beds	4	Beds	3	Beds	2
Baths	2.00	Baths	2.00	Baths	2.00	Baths	2.00
Garages	2	Garages	2	Garages	2	Garages	2
	_						

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

SUBJECT PROPERTY

Sacramento, California 95821



3318 Lynne Way
Sacramento, CA 95821
PENDING BRING BACKUP 7/11/22



3120 Greenwood Avenue Sacramento, CA 95821 Active 6/1/22



**3536 Norris Avenue**Sacramento, CA 95821
ACTIVE 4/29/22

#### Details

MLS #	-	MLS#	222083120	MLS #	222070306	MLS #	222052777
List Price	-	List Price	\$549,000	List Price	\$515,000	List Price	\$524,999
Sold Price	-	Sold Price		Sold Price		Sold Price	-
Adjusted Price	-	Adjusted Price		Adjusted Price	-	Adjusted Price	-
Sold Date	-	Sold Date	•	Sold Date		Sold Date	
\$/Sold	-	\$/Sqft	\$317	\$/Sqft	\$356	\$/Sqft	\$214
DOM	-	DOM	19	DOM	42	DOM	47
Year Built	1960	Year Built	1965	Year Built	1954	Year Built	1960
Sqft	1,764	Sqft	1,730	Sqft	1,447	Sqft	2,448
Lot Size (sqft)	16,944	Lot Size (sqft)	10,019	Lot Size (sqft)	10,019	Lot Size (sqft)	8,276
Area	-	Area	10821	Area	10821	Area	10821
Subdivision	-	Subdivision	-	Subdivision	•	Subdivision	·
Style	-	Style	-	Style	Ranch	Style	-
Taxes	2732.78	Taxes	-	Taxes	-	Taxes	+
Beds	3	Beds	3	Beds	3	Beds	4
Baths	2.00	Baths	2.00	Baths	2.00	Baths	3.00
Garages	2	Garages	2	Garages	2	Garages	2
Acres	0.39	Acres	0.23	Acres	0.23	Acres	0.19

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available

3738 Robertson

SUBJECT PROPERTY

Sacramento, California 95821



4010 Pounds Avenue Sacramento, CA 95821 ACTIVE 7/7/22



3031 Norris Avenue Sacramento, CA 95821 AGIDC 5/27/22



**3442 Norris Avenue** Sacramento, CA 95821

#### Details

MLS#	-	MLS#	222089271	MLS #	222069216	MLS #	222040472
List Price	-	List Price	\$750,000	List Price	\$500,000	List Price	\$575,000
Sold Price	-	Sold Price	-	Sold Price	-	Sold Price	•
Adjusted Price	-	Adjusted Price	-	Adjusted Price	-	Adjusted Price	
Sold Date	-	Sold Date	-	Sold Date	-	Sold Date	-
\$/Sold	•	\$/Sqft	\$365	\$/Sqft	\$286	\$/Sqft	\$338
DOM	-	DOM	5	DOM	47	DOM	89
Year Built	1960	Year Built	1966	Year Built	1956	Year Built	1959
Sqft	1,764	Sqft	2,053	Sqft	1,751	Sqft	1,699
Lot Size (sqft)	16,944	Lot Size (sqft)	10,019	Lot Size (sqft)	10,019	Lot Size (sqft)	9,583
Area	-	Area	10821	Area	10821	Area	10821
Subdivision	-	Subdivision	-	Subdivision	-	Subdivision	-
Style	•	Style Colonial, Rand	ch, Traditional	Style	Traditional	Style	•
Taxes	2732.78	Taxes	-	Taxes	-	Taxes	-
Beds	3	Beds	4	Beds	3	Beds	4
Baths	2.00	Baths	2.00	Baths	2.00	Baths	2.00
Garages	2	Garages	2	Garages	2	Garages	2
Acres	0.39	Acres	0.23	Acres	0.23	Acres	0.22

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Properties

#### Photo not available



#### 3738 Robertson Avenue

Sacramento, California 95821 SUBJECT PROPERTY

#### 3708 Huff Way Sacramento, CA 95821

7/8/22

#### Details

MLS#	-	MLS#	222090400
List Price	•	List Price	\$559,000
Sold Price		Sold Price	-
Adjusted Price	- -	Adjusted Price	-
Sold Date	•	Sold Date	-
\$/Sold	-	\$/Sqft	\$363
DOM		DOM	5
Year Built	1960	Year Built	1956
Sqft	1,764	Sqft	1,541
Lot Size (sqft)	16,944	Lot Size (sqft)	6,098
Area	-	Area	10821
Subdivision	•	Subdivision	-
Style	-	Style	Contemporary
Taxes	2732.78	Taxes	•
Beds	3	Beds	3
Baths	2.00	Baths	2.00
Garages	2	Garages	2
Acres	0.39	Acres	0.14

3738 Robertson Avenue, Sacramento, California 95821

# Comparable Property Statistics

#### 3 20 Sold Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
				4000
\$500,000	\$625,825	\$767,000	\$347	10

# 1 Pending Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
		The state of the s		AVGOOM
\$599,000	\$599,000	\$599,000	\$352	8

# 1 Backup Offer Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
}	• • • • • • • • • • • • • • • • • • •	The suppose of the state of the	0047	40
\$549,000	\$549,000	\$549,000	\$317	19

#### 6 Active Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SOFT	AVG DOM
<b></b>	<del></del>			= =
\$500,000	\$570,666	\$750,000	\$320	39

3738 Robertson Avenue, Sacramento, California 95821

# Sold Property Analysis

#### **Averages**

103.9%

Homes sold for an average of 103.9% of their list price.

Days on market

It took an average of 10 days for a home to sell.

#### **Analysis**

ADDRESS	ORIG LIST PRICE	SOLD PRICE	% OF ORIG LIST PRICE	DOM	\$ PER SQFT
4045 Robertson Avenue	\$650,000	\$599,000	92.15%	29	\$253
3214 Norris Avenue	\$646,400	\$660,000	102.10%	13	\$383
4308 Ravenwood Avenue	\$599,000	\$676,000	112.85%	5	\$389
3325 Lynne Way	\$724,950	\$767,000	105.80%	4	\$354
3127 Greenwood Avenue	\$599,000	\$640,000	106.84%	12	\$385
3701 Thornwood Drive	\$530,000	\$530,000	100.00%	7	\$275
3345 Norris Avenue	\$699,000	\$745,000	106.58%	34	\$387
3101 Cowan Circle	\$549,921	\$565,000	102.74%	9	\$342
3938 Pounds Avenue	\$599,000	\$620,000	103.51%	4	\$363
2948 Montclaire Street	\$589,000	\$595,000	101.02%	4	\$332
4170 Silver Crest Avenue	\$575,000	\$580,000	100.87%	5	\$306
3729 Huff Way	\$549,000	\$600,000	109.29%	3	\$372
3113 Clairidge Way	\$749,000	\$756,000	100.93%	7	\$386
3324 Lynne Way	\$536,900	\$557,000	103.74%	6	\$360
Averages	\$610,258	\$625,825	102.55%	10	\$347

#### **Averages**

103.9%

Days on market

Homes sold for an average of 103.9% of their list price.

It took an average of 10 days for a home to sell.

#### **Analysis**

ADDRESS	ORIG LIST PRICE	SOLD PRICE	% OF ORIG LIST PRICE	DOM	\$ PER SQFT
3926 Pounds Avenue	\$665,000	\$670,000	100.75%	7	\$405
3334 Lynne Way	\$585,000	\$632,500	108.12%	5	\$335
3123 Greenwood Ave	\$625,000	\$610,000	97.60%	12	\$374
3521 Robertson Avenue	\$745,000	\$675,000	90.60%	28	\$293
3737 Font Street	\$499,999	\$500,000	100.00%	12	\$306
3609 Robertson Avenue	\$489,000	\$539,000	110.22%	6	\$335
Averages	\$610,258	\$625,825	102.55%	10	\$347

3738 Robertson Avenue, Sacramento, California 95821

# Suggested List Price

Analysis of the comparable properties suggests a list price of:

\$600,000 \$340 / sqft

#### Comparable Averages per Status

s 20 Sold

\$625,825 \$347 / sqft

10 Days on Market

1 Pending

\$599,000 \$352 / sqft

8 Days on Market

1 Backup Offer

\$549,000 \$317 / saft

19 Days on Market



\$570,666 \$320 / sqft

ADJ† \$570,667 \$320 / sqft

39 Days on Market

#### **Additional Notes**

The CMA is a side-by-side comparison of homes for sale and homes that have recently sold in the same neighborhood and price range. This information is further sorted by data fields such as single-family or condo, number of bedrooms, number of baths, postal codes, and many other factors. Its purpose is to show fair market value, based on what other buyers and sellers have determined through past sales, pending sales and homes recently put on the market.

HARRIS LAW PRACTICE LLC 6151 Lakeside Drive Suite 2100 Reno, NV 89511 775 786 7600



July 14, 2022

To Whom It May Concern:

Regarding the property located at: 1 Toscana Way West, Rancho Mirage, CA 92270

The information provided by me, Debby Naiman, associated with Security Pacific Real Estate Brokerage for 34 + plus years, is true and correct. This is based upon my knowledge of the area and the current market analysis I have attached from the Palm Springs Association of Realtors and Riverside County.

The property is held in the name of: The Dominic Rose Trust, Edward R Stolz as Successor Trustee. The Trustee has 100% right to sell the property at any time.

There is a Loan on this property. Loan amount is approximately: \$500,000 not including closing fees, which are normal yet unknown sums, until an offer is accepted. Once the escrow is opened, and the title company puts all those fees together, the pay-off sum can be determined.

The subject property, located in a beautiful private gated community known as, La Toscana, is in a prestige, highly sought after, Rancho Mirage location. The property has 4,159 sq feet and is the largest in this neighborhood and it also includes a separate Casita with a kitchenette, living area and full bathroom. The main home has 4 bedrooms, 4 full bathrooms and 1 half bath. The property sits on a corner lot and includes a Swimming pool, spa with 2 waterfalls and an outdoor shower.

During my extensive research, I have determined that the property should sell close to \$1,300,000.

Please feel free to contact me should anyone need further information.

Debby Naiman

Security Pacific Real Estate

License #: 01085147

# Security Pacific Real Estate Brokerage

Our company, Security Pacific Real Estate Brokerage, is a multifaceted business that operates with you, the customer, at the forefront of our day-to-day operations. We are well known and respected in the community and our philosophies are based on both honesty and integrity. As a client centered business, you will receive personal service and be backed by a reputable company.

We implement multi-level marketing strategies that benefit our clients with every transaction. Our real estate agents have extensive access to information about the communities in which they deal. This includes, but is not limited to: schools, populations, recreation, entertainment, home values, growth potential and surrounding areas. Many agents live in the areas we serve and therefore can more accurately overcome potential obstacles and focus on the unique needs of our clients.

Our commercial division is well-equipped to provide today's growing number of real estate investors with opportunities for both income and commercial properties.

The real estate market is always changing and as a result, our agents regularly attend training sessions and events to further their knowledge and be sure that they are focusing on current conditions that affect today's buyers and sellers. This type of training is imperative if we are to be successful in obtaining top dollar on home sales. Our goal is to make sure that we satisfy the special needs of all of our clients and at the same time make the process and transactions go as smoothly as possible.

Our company is dedicated to maintaining a professional, trustworthy relationship with our clients. One way this can be seen is through this Comparative Market Analysis (CMA) which you hold in your hand. This CMA compiles the most current and accurate information relevant to the sale of your home. Seeing that this is perhaps your most valuable asset, it is imperative that you be equipped with the most complete information possible related to the pricing and marketing of your home.

# What is a CMA

No two homes are identical, which is why choosing a sales price or offer price for a home can be challenging. That's where the comparative market analysis, or CMA, is most useful.

#### What is a CMA?

The CMA is a side-by-side comparison of homes for sale and homes that have recently sold in the same neighborhood and price range. This information is further sorted by data such as type of home, number of bedrooms, number of baths, lot size, neighborhood, property condition and features, and many other factors. The purpose is to show estimated market value, based on what other buyers and sellers have determined through past sales, pending sales and homes recently put on the market.

# How is the CMA created?

CMAs are generated by using property information from your real estate agent's multiple listing service (MLS). The MLS is available to licensed members only, including brokers, salespeople, and appraisers, who pay dues to gain access to the service's public and proprietary data, including tax roll information, sold transactions, and listings input by all cooperating MLS members. Listing agents generate CMAs for their sellers, and buyer's agents create them for their buyers so both sides know what current market conditions are for the homes they're interested in comparing.

# How accurate are CMAs?

The CMA is a here-and-now snapshot of the market, based on the most recent data available, but it can instantly be rendered obsolete by a new listing, or a change of status in a home with the same criteria. Why? The market is constantly changing - new listings, pending sales, closed sales, price reductions, and expired listings.

CMAs can vary widely, depending on the knowledge and skill of the person creating the CMA as well as the number and type of data fields that are chosen. That means some features may not be included.

As informative as the CMA is, it should only be used as a tool and should not substitute for your real estate professional's knowledge and advice.

# Contact Me

# **Debby Naiman**

Security Pacific Real Estate Brokerage



11707 Fair Oaks Blvd. STE 300; Fair Oaks, CA. 95628 <u>REinfo4U@comcast.net</u> 916-965-3300 01085147

# **Debby Naiman**

# **Debby Naiman**

License #: 01085147

#### Affiliation:

· Security Pacific Real Estate Brokerage

#### Experience:

- · 34+ Years Associated with Security Pacific Real Estate
- · Residential, Commercial, Land, Lease Acquisition
- · Continuing Real Estate Education; Ongoing

#### **Professional Associations:**

- · Executive Council
- · Masters Club
- · Sacramento Association of Realtors
- · California Association of Realtors
- · National Association of Realtors
- · Palm Springs Association of Realtors

3. THE DOMINIC ROSE TRUST, DATED APRIL 27, 2005 is the entire and sole owner of the real property located at 1 Toscana Way West, Rancho Mirage, CA, APN 674-620-029-8, legal description:

#### Parcel 1:

Lot 1 of tract 28995, as shown on a map filed for record in book 301 of maps, pages 29 through 32, inclusive, records of Riverside County, California.

Except therefrom all oil, gas, minerals and other hydrocarbons, below a depth of 500 feet, without the right of surface entry, as reserved in deeds of record.

#### Parcel 2:

Nonexclusive easements for access, ingress, egress, inspection, maintenance, repair, drainage, encroachment, support and for other purposes, all as described in the declaration, and any amendments thereto.

4. The said real property located at 1 Toscana Way West, Rancho Mirago, CA, APN 674-620-029-8, is subject to the management and control of Edward Stolz as Successor Trustee of THE DOMINIC ROSE TRUST, DATED APRIL 27, 2005.

Dated July 16, 2009

The Honorable James A. Cox, Judge Presiding Riverside County Superior Court

# Case 21-14978-abl Doc 254 Entered 07/26/22 12:33:56 Page 64 of 120

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# Market Analysis

Status: Coming Soon, Active, Active, Under Contract, Hold, Pending, Sold Status Date: Coming Soon, Active, Active, Under Contract, Hold, Pending, Sold Property Types: Single Family Area: Rancho Mirage List Price: 900000 to 1400000 to 14000000 to 1400000 to 14000000 to 1400000 to 14000000 to 1400000 to 14000000 to 14000000 to 14000000 to 14000000 to 1400000 to 14000000 to

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High Price \$	ı	\$1,197,000		\$1,288,000	\$1,400,000	\$1,400,000		. 1	
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Avg. SP/Avg. OLP	:	\$ F		1.00	60	99,44%	9.	}	
Total Volume	;	\$1,197,000	i	23 287 000	202 202	1			

# DOM and Average % of List Price received on Solds Statistics

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Statistic	0-30 Days	31-50 Days	61-90 Days	91-120 Days	120+ Days	
No. of Listings	6	for for	. 2	) -	0	
Breakdown %	39.13	47.83	0.28	4,35	000	
Avg SP%LP	103.64	100.05	98.94	95.46	00'0	

Footage calculations do not include those listings with a reported square footage of zero (0 such listing(s) were found). The Avg. Price/Sq.Ft. is the sum of Price/Sq.Ft. for all valid listings divided by the number of listings without a Sq.Ft. of zero. "All calculations in the "Sold (Sold Price)" column, except Avg. SP/Avg. LP and Avg. SP/Avg.OLP, do not include those Sold listings with either a reported square footage of zero or a reported Selling Price of zero (0 such listing(s) were found).

<sup>...</sup> Lot size calculations do not include those listings with a reported lot size of zero (0 such listing(s) were found). The Avg. Price/LSZ is the sum of Price/LSZ. for all valid listings divided by the number of listings without a Lot Size

VOTICE: Due to COVID-19, DOM was forzen and not recorded in the history from March 15, 2020 to July 5, 2020 Broken/Agent does not guarantee the accuracy of the square foolage, lot size or other notcenturing the conditions or teaching varify the accuracy of all information through personal inspection and with appropriate professionals. The property may have videolsurveillance devices. VESTAPLUS® Copyright © 2022 by THAMLS™ (information deemed reliable but not guaranteed, Presented by: Debby National CALDRE# 010851.17

#### Case 21-14978-abl Doc 254 Entered 07/26/22 12:33:56 Page 66 of 120



NOTICE: Until further notice, and due to the current orders in place on a federal, state and local level, the computation of Days on Market (DOM) has been suspended until further notice. Broker/Agent does not guarantee the accuracy of the square footage, for size or other information concerning the conditions or features of the property provided by the seller or obtained from Public Records or other sources. Buyer is advised to independently verify the accuracy of all information through personal inspection and with appropriate professionals.Nativ20.2 by TheMLS<sup>IM</sup>, Information deemed reliable but not guaranteed. Presented by: Debby Naman CALDRE#: | DMCA

#### 8 Normandy Way Rancho Mirage ČA 92270









Single Family LP: \$1,197,000

APN







Subdivision List Price Per Sqft Lot Size HOA Fee 1 & 2 MLS#

321 Rancho Mirage Victoria Falls \$278.31 18,295/Assessor \$330.00(Monthly) 219081333DA 676470043

© 2022 Microsoft Corporation © 2021 Tom Tom

Directions: VICTORIA FALLS IS ON GERALD FORD DRIVEEnter through the front and call me (I will give you remote access) first left turn on BENTLEY 1 stop street turn right house is non the corner. First right hand side is 8 Normandy Way.

Remarks: Victoria Falls in the heart of Rancho Mirage. One time owner - Princess Model - 4,301 sq. ft with a huge casita or studio 512 sq. ft. 3 car garage and beautiful pool. Large living room, separate dining room, family room, large kitchen, original bathrooms, but beautifully maintained. Very large master bedroom with its own retreat - this one is very special, easy access too. Solar, and evaporative coolers too. Lease is \$300.00 per month with 10 1/2 years left on lease.

Agent Remarks: Needs a fluff but in fantastic condition Showing Remarks: Call Cass (760)275-7436

Year Built/Source	2000 / Assessor
View	Peek-A-Boo
Stories	1
Guest House	
PUD	¥
Sewer	In Connected and Paic
Style	Other

<b>♦</b> Land/Lot Info	
Zoning	
Land Type	Fee
Land Lease Purchase	old
Horse Property	Na
Lot Acreage	
Special Zone	
Addl Parcel	No

🔩 Contract Info	
List Date	07-01-2022
List Price	\$1,197,000
Orig List Price	\$1,197,000
Status Date	07-13-2022
Change Date/Type	07-13-2022 / Active Under Contract
Sale Type	Standard
cso	2.50%
Listing Type	Exclusive Right
Disclosure	CC and R, Homeowners Association

ment	cos Parking Deta	HS
No	Parking Type	Attached, Direct Entrance, Door Opener, Driveway, Garage Is Attached, Side By Side
Assoc Pet Rules, Controlled Access.	Total Spaces	3
Greenbelt/Park, Sport Court, Tennis	Covered Spaces	0
Courts	<b>Uncovered Spaces</b>	0
Cable TV	Garage Spaces	3
Assoc Pet Rules	Carport Spaces	
Community Dack		

C. Barting Details

Disclosure	CC and R, Homeowners Association	
Q Showing Info		
Occupancy/Show	Call LA 1	
Contact Name	Cass (760)275-7436	
Contact Phone	(760)275-7436	
Occupant Type	Owner	
Lockbox Location	No Key Safe	
Lockbox Type		
Gate Code	restricted access	

Interior Features
# Firenlaces/Details

Equip/Appl

Email

Office Phone

**Short Term Rental Duration** 

**Community/Development** 

Tax Mello Roos

**Assoc Amenities** 

Assoc Fees Include

**Community Features** Rental Restrictions

**Short Term Rentals** 

**Assoc Pet Rules** 

Complex/Assoc Name

# Fireplaces/Details	1 / GasDen, Master Retreat
Furnished	Unfurnished
AC/Cooling	Air Conditioning, Central, Evaporative
Heating	Fireplace, Forced Air, Natural Gas

Yes

No

Assoc Pet Rules Community Dock

AC/Cooling	Air Conditioning, Central, Evaporative
Heating	Fireplace, Forced Air, Natural Gas
Flooring	Carpet, Ceramic Tile
Laundry	Room

Room Dishwasher, Dryer, Microwave, Refrigerator

Exterior Features	
Pool	Heated, In Ground, Private
Spa	Heated with Gas, In Ground, Private
Tennis/Fourts	

Roofing Tile Fence Other

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Phone/Cell

p: 760-275-7436 / c: 760-275-7436 mornmacass3@aol.com pr 760-773-3958

NOTICE: Due to COVID-19, DOM was frozen and not recorded in the history from March 15, 2020 to July 5, 2020.

Broker/Agent does not guarantee the accuracy of the square footage, lot size or other information concerning the conditions or features of the property provided by the seller or obtained from Public Records or other sources. Buyer is advised to independently verify the accuracy of all information through personal inspection and with appropriate professionals. The property may have video/surveillance devices. VESTAPLUS™ Copyright © 2022 by TheMLS™. Information deemed reliable but not guaranteed. Presented by: Debby Naiman CALDRE#:01085147 | DMCA

#### 8 Waterloo Ct

Rancho Mirage CA 92270







Single Family LP: \$1,288,000



DIO VIVI





Area Subdivision List Price Per Sqft Lot Size HOA Fee 1 & 2 MLS# APN

321 Rancho Mirage Victoria Falls \$354.24 17,424/Assessor \$375.00(Monthly) 219081085DA 676530006

Directions: From Gerald Ford entry gate, once through gate go straight to Sherwood, take a right, then take a left onto Waterloo Court, home will be on your right.

Remarks: Elegant home in prestigious Victoria Falls, a gated community in the heart of Rancho Mirage. This Entertainer's Dream Home is located on a quiet cul-de-sac offering 4 Bedrooms and 3.5 baths. A private courtyard welcomes you into the Formal Entry, Dining Room, the Living Room with an impressive double-sided stone Fireplace and French doors with views out to the peaceful backyard Oasis. A Chefs Dream Kitchen w/ slab Granite counters, Stainless Steel Appliances; built-in Refrigerator, Double Ovens, 6 burner Range, Pantry w/wine cooler, Island w/ Vege sink. Off the Formal Living Room is the Den with Fireplace and Dining Area. Separate Office. Spacious Luxurious Master Suite, Spa Bath, large Shower and Walk-in Closet w/ custom built-ins. There are 2 Additional Bedrooms that have a shared Jack-n-Jill Bath. Guests can relax in the private Guest Casita. Features: High Ceilings, Plantation Shutters and pristine Limestone floors. Step out to the entertaining raised Patio with a 40 ft custom Resort-size Pool with families & fun in mind (shallow end for kids and deepest at 8', dual waterfall features, oversized Spa, Sun Deck with umbrella anchor, Fire pit and incredible Mountain Views & Sunsets! A 3 Car Garage completes the home. For low electric bills, the home has an Energy Solar Lease w/ Sun City. Victoria Falls is a gated community offering Tennis courts, Pickle ball & Basketball courts ~ Located just across from Shopping, Restaurants, Golf and a 7 min. drive to Eisenhower & Costco. Eisenhower & Costco.

Agent Remarks: Immaculate home, Buyer to assume Solar lease at \$235 per month. Showing Remarks: 24 hour notice please.

Ð.	Chris	icture	Info
	SUL	icture	mo

Year Built/Source View

2002 / Assessor Mountains, Pool

Stories

Guest House

PUD

Sewer In Connected and Paid

Style

#### ⇔ Land/Lot Info

Zoning

Land Lease Purchase Horse Property

Addl Parcel

#### ♠ Contract Info

List Date 06-28-2022 List Price \$1,288,000 Orig List Price \$1,288,000 Status Date 07-07-2022

Change Date/Type 07-07-2022 / Pending Sale Type Standard cso 2.50%

Listing Type **Exclusive Right** 

CC and R. Homeowners Association

Call Listing Agent, Call Listing Office

#### 🕍 Community/Development

**Tax Mello Roos** 

Complex/Assoc Name **Assoc Amenities** 

Victoria Falls

Basketball Court, Sport Court, Tennis Courts

Assoc Fees Include Cable TV

**Assoc Pet Rules** 

Community Features

Rental Restrictions

**Short Term Rentals** No **Short Term Rental Duration** 

#### **利 Interior Features**

# Fireplaces/Details

2 / Gas LogFamily Room, Living Room

**Furnished** AC/Cooling Unfurnished

Air Conditioning, Ceiling Fan Heating Fireplace, Forced Air

Flooring Laundry

Carpet, Tile Room

Equip/Appl Celling Fan, Dishwasher, Dryer, Microwave, Refrigerator, Washer

Land Type

Lot Acreage Special Zone

Parking Type

**Total Spaces Covered Spaces** Uncovered Spaces 0

Parking Details

Attached, Door Opener, Garage Is Attached, Golf Cart

**Garage Spaces Carport Spaces** 

Disclosure

Q Showing Info

Occupancy/Show Appointment Only **Contact Name** Rob Zwemmer **Contact Phone** 760-880-9996

Occupant Type

Lockbox Location

Lockbox Type

Gate Code Call for Gate Code

#### 

Fee

No

No

0.400

Pool Spa

Tennis/Courts Roofing Fence

Heated, In Ground, Private In Ground, Private

# 

Phone/Cell Office Phone

Email

p: 760-610-0204

rob@zwemmerrealty.com p: 760-601-3000

e (Diller out to be et

Phone/Cell Office Phone

**Email** 

p: 760-880-9996 / c: 760-880-9996

rob@zwemmerreaky.com

p: 760-601-3000

NOTICE: Due to COVID-19, DOM was frozen and not recorded in the history from March 15, 2020 to July 5, 2020.

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Single Family **SP:** \$1,050,000







 Area
 321 Rancho Mirage

 Subdivision
 Victoria Falls

 Sold Price/SqFt
 \$277.19

 Lot Size
 14,810/Assessor

 HOA Fee 1 & 2
 \$305.00(Monthly)

 MLS#
 219066700DA

 APN
 676540004

95.89%

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Directions: Victoria Falls is located on Gerald Ford Dr. across from the Gelson's shopping center...the corner of Bob Hope & Directions: Victoria Falls is located in Victoria Falls, a gated community in the heart of Rancho Mirage! This wonderful property features four bedrooms, family room, dining room, beautiful open kitchen and nook, enhanced with plantation shutters throughout the entire home and much more! The master suite is very spacious with a sitting area overlooking the pool. The master bath boasts a soaking tub, shower, bidet, walk in closet and more! A very private expansive back yard features a beautiful lawn with 9 queen palm trees, four fruit trees, has a distinctive salt water pool built in the shape of a piano...guess why? It was the former home of a renowned international entertainer who is the son of the great Harpo Marx! Such a great piece of our desert history! This beautiful home also features a three car garage with epoxy flooring, and is equipped with solar power. This is a perfect home for anyone who wants to enjoy the desert lifestyle at its best! Victoria Falls has tennis courts, pickle ball, and basketball courts! Located just across from the Gelson's shopping center in Rancho Mirage, with great restaurants, golf and more! Palm Springs International Airport is just 20 minutes away. This fabulous Rancho Mirage property is a must see, and definitely one not to miss!

Agent Remarks: Call agent Jason Novack for all showings. (760) 774-0633. Very easy to show. Thank You

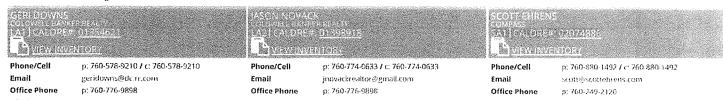
Showing Remarks: By Appointment only please contact agent Jason Novack for showings. (760) 774-0633. Thank You

& Structure Info		🕸 Land/Lot Infe	Ö		🔩 Contract Inf	O 123
Year Built/Source	2003 / Assessor	Zoning			List Date	08-25-2021
View	Paul	Land Type		Fee	List Price	\$1,095,000
Stories	1	Land Lease Purch	ase	No	Orig List Price	\$1,195,000
Guest House		Horse Property		No	Status Date	10-28-2621
PUD		Lot Acreage			Sale Type	Standatú
Sewer	In Connected and Paid	Special Zone				
Style	Traditional	Addi Parcel			CSO	2.50%
					Listing Type	Exclusive Right
					Disclosure	CC and R, Homeowners Association
😭 Community/Devel	opment	🔊 Parking Deta	ails		⊚Sale/Sold In	fo
Tax Mello Roos	No	Parking Type	Attached, Direct Entrance, Driveway	, Garage Is	Contract Date	10-20-2021
Complex/Assoc Name			Attached, Side By Side	-	Sold Date	10-28-2021
Assoc Amenities	Basketball Court, Tennis Courts	Total Spaces	б		Sold Price	\$1,050,000
Assoc Fees Include		Covered Spaces	3		Sale Terms	Standard Sale
Assoc Pet Rules		Uncovered Spaces	. 0		Sold Price/Saft	\$277.19
		C	9		soro : ricesadi c	*2.7.1.7

Community Features Garage Spaces 3	SP/LP
Rental Restrictions Carport Spaces	
Short Term Rentals No	
Short Term Rental Duration	
→ Interior Features	es

# Fireplaces/Details 2 / Gas StarterFamily Room, Master Retreat Pool In Ground, Private **Furnished** Unfurnished Sna In Ground, Private AC/Cooling Air Conditioning, Ceiling Fan, Central Tennls/Courts Heating Central, Fireplace, Natural Gas Roofing Life Flooring Tile Fence Stucco Wall Laundry

Equip/Appl Ceiling Fan, Dishwasher, Dryer, Garbage Disposal, Microwave, Range/Oven, Refrigerator



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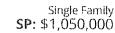
#### 3 Pinewood Cir Rancho Mirage CA 92270













Harris and

Sold Price/SaFt Lot Size HOA Fee 1 & 2

\$268.27 13.504/Assessor \$325,00(Monthly)

321 Rancho Mirage

Mission Hills/Oakmont Estates

MLS# APN

Subdivision

Area

219062783DA 676440022

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Directions: Enter Mission Hills CC at the Gerald Ford Gate-take immediate right into Oakmont Estates.. follow Oakmont Dr then bear right onto Pinewood Circle...home is on the left

Remarks: Elegant, large home in very desirable Oakmont Estates. Formal living (with fireplace) & dining rooms and a European influence make this a very special property. The lush courtyard entry with fountain welcomes you and a separate casita and private pool & spa complete the grounds. The gournet kitchen & family room (with cozy fireplace) are perfect for entertaining. There are 3 luxurious bedrooms and office in the main part of the house and an attached casita has it's own entrance and full bath. The Master suite is large and luxurious, double closets and great natural light. The home has great curb appeal with a large, mature tree and a beautifully crafted iron courtyard gate. This is a very special home that has been lovingly cared for & is just waiting for a new owner to fall in love with it.

Agent Remarks: Seller has a CA real estate license

Showing Remarks: Call Geri Downs at 760-578-9210 to show...will be on Supra over the weekend of May 29

sa structure mio	
Year Built/Source	1999 / Assessor
View	Green Belt, Mountains, Pool
Storles	1
Guest House	
BIID	

A reminer to Fa

Sewer

Style

Tax Mello Roos

**Assoc Amenities** 

Assoc Fees Include

In Connected and Paid Mediterranean

#### Land/Lot Info Zoning Land Type Fue Land Lease Purchase No Horse Property No Lot Acreage Special Zone

#### R Parking Details Parking Type

Addl Parcel

Attached, Direct Entrance, Door Opener Driveway, Garage Is Attached, Golf Cart **Total Spaces Covered Spaces** Uncovered Spaces 0 **Garage Spaces Carport Spaces** 

#### ♠ Contract Info

List Dare 05-28-2021 List Price \$1,099,900 Orig List Price \$1,199,900 Status Date 09-02-2021 Sale Type Standard cso 3.00%

Listing Type Exclusive Right Disclosure CC and R. Homeowners Association

(2) Sale/Sold Info

**Contract Date** 09-01-2021 Sold Date 09-02-2021 **Sold Price** \$1,050,000 Sale Terms Standard Sale Sold Price/SqFt \$268.27 SP/LP 95.46%

#### **Assoc Pet Rules Community Features**

**E** Community/Development

Rental Restrictions

Golf Course within Development

Air Conditioning, Ceiling Fan, Central, Multi/Zone

Controlled Access, Greenbelt/Park

Complex/Assoc Name

Short Term Rentals No **Short Term Rental Duration** 

#### Interior Features

# Fireplaces/Details Furnished

1 / Gas StarterLiving Room

Cable TV

AC/Cooling

Unfurnished

Heating Central

Flooring

Carpet, Ceramic Tile Room

Laundry

Equip/Appl

Exterior Features

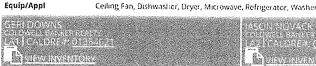
Spa

Tennis/Courts

Roofing

In Ground, Private In Ground, Private

Clay Tile Wrought fron



Email

p: 760-578-9210 / c: 760-578-9210

Office Phone p: 760-776-9898

geridowns@dc.rr.com

Phone/Cell Email

p: 760-774-0633 / c: 760-774-0633

inovackrealtor@gmail.com Office Phone

p: 760-776-9898

Phone/Cell Email Office Phone

p: 760-895-9599 7 c: 760-895-9599 clark@clarkhallren.com

p: 310-710-9337

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#### 7 Yorkshire Ct

Rancho Mirage CA 92270





1811

15

HÎ





Single Family SP: \$1,100,000



Diritary

321 Rancho Mirage

Victoria Falls

20,037/Assessor

219072162DA

676490060

\$315,00(Monthly)

\$217,78

Area Subdivision Sold Price/SqFt Lot Size HOA Fee 1 & 2 MLS# APN

\$ 2322 Microsoft Corporation \$ 2021 Tom Tom

Directions: From Bob Hope and Gerald Ford, go west on Gerald Ford. The first right is Victoria Falls. Once through the gate, go straight on Victoria Falls Drive, go left on Aby, and right on Yorkshire. The Home is at the end of the cul-de-sac on the left.

Remarks: Welcome to one of the most lovey and sought after neighborhoods in the Coachella Valley -- Victoria Falls. This beautifully maintained and updated two-story Emporer model is largest floor plan in Victoria Falls and the 20,000 s flot is one of the largest lots. The enormous pool and oversized lot offer multiple seating, entertaining and dining options. This home is in a prime location, nestled deep in the neighborhood, with no noise, at the end of a cul-de-sac. Enter the grand foyer, flowing into a huge Great Room with vaulted ceilings, flowing into another family room with a sunken bar and fireplace creating tons of space for family and entertaining. This wide-open floor plan is both welcoming and cozy at the same time. The large gourmet kitchen offers a breaktast bar and eating area. The enormous master retreat is on the main level w 2 walk-in closets, a fireplace, and an extra space for an office, exercise room, etc. There is a second bedroom/ensuite on the main floor with its own entrance. Upstairs are three more bedrooms, one with its own ensuite, the other two sharing a bath. The home has 3 A/C units to keep you cool and comfortable all year long. Victoria Falls is just minutes away from Eisenhower Medical Center, just across the street from the fabulous Gelson's Market, a few minutes drive to the Mission Hills Golf and Country Club, and minutes away from world-class dining, shopping and entertainment at The River.

Showing Remarks: Appointment only Showing Remarks: Appointment only

rear built/source	2001 / MSSESSOT	Zoning	
View	Poel	Land Type	Fee
Stories	2	Land Lease Purchase	No
Guest House		Horse Property	No
PUD		Lot Acreage	0.00,0
Sewer	In Connected and Paid	Special Zone	
Style	Mediterranean	Addi Parcei	No

# 🖎 Contract Info

List Date 01-05-2022 List Price \$1,100,000 Orig List Price \$1,100,000 Status Date 03-07-2022 Sale Type Standard CSO 3.00% Listing Type Exclusive Right

CC and R. Homeowners Association, Planned Development Disclosure

#### 🕍 Community/Development

Tax Mello Roos Unknown Complex/Assoc Name

Assoc Amenities

& Structure Info

Victoria Falls HOA

Assec Maintains Landscape, Basketball Court, Controlled Access, Onsite Property Management, Paddle Tennis

Cable TV

Assoc Fees Include Assoc Pet Rules

Call for Rules

**Community Features** 

Rental Restrictions Yes **Short Term Rentals Short Term Rental Duration** 

#### Parking Details

⊕ Land/Lot Info

Parking Type Attached, Door Opener, Driveway, Garage Is

Total Spaces **Covered Spaces** Uncovered Spaces 3 **Garage Spaces Carport Spaces** 

#### (II) Sale/Sold Info

**Contract Date** 02-28-2022 Sold Date 03-07-2022 **5old Price** \$1,100,000 Sale Terms Standard Sale Sold Price/SuFt \$217.78 SP/LP 100.00%

#### \*) Interior Features

#Fireplaces/Details 3 / GasFamily Room, Living Room, Master Retreat

Furnished

Unfurnished

AC/Cooling Air Conditioning, Ceiling Fan, Central, Electric

Heating Flooring Central, Fireplace, Forced Air, Natural Gas

Laundry

Carpet, Ceramic Tile, Hardwood

Equip/Appl Celling Fan, Dishwasher, Dryer, Garbage Disposal, Microwave, Retrigerator, Washer Pool Spa

Gunite, Heated, In Ground, Private Gunite, Heated, In Ground, Private

Tennis/Courts

Roofing Fence

Stucco Wall

Phone/Cell Email Office Phone p: 949-933-2313 janice@glaab.com p: 760-340-9253

Phone/Cell Email Office Phone p; 949-933-2313 janice@glaab.com p: 760-340-9253

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#### 8 Excalibur Ct











Single Family **SP:** \$1,310,000

HOA Fee 1 & 2



Area 321 Rancho Mirage Subdivision Victoria Falls Sold Price/SqFt \$326.76 Lot Size 18,295/Assessor

\$290.00(Monthly), \$0.00(Monthly)

MLS# 219063400DA APN 676530083

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Directions: Main Entrance off Gerald Ford. Once through gate straight to Buckingham Way. Right to Trafalgar. Left to Excalibur. Left on Excalibur to the end of cul de

Remarks: How does one define exquisite? This home meets the definition in every way. From the time you drive up to the front it invites you in. You will notice the lot Remarks: Property is shown by Appointment Only. Please call LA to make arrangements. Pete Boesen (760) 567-4307All offers will be presented Wed., June 16 at 50m.

Showing Remarks: LA will meet you at the Gerald Ford Gate and open the home for you. Please allow one hour for seller to prepare.

**Carport Spaces** 

Office Phone

#### கி Structure Info **⊗** Land/Lot Info **ペ** Contract Info 01017126 Year Built/Source 2002 / Assessor Zoning List Date 06-11-2021 View Mountains, Pool Land Type Fee List Price \$1,150,000 Stories Land Lease Purchase No Orig List Price \$1,150,000 **Guest House** Horse Property No Status Date 07-16-2021 PHD Lot Acreage Sale Type Standard Sewer In Connected and Paid Special Zone cso 2.50% Style Contemporary Addi Parcel Listing Type **Exclusive Right** Disclosure CC and R, Homeowners Association **S** Community/Development Parking Details ( Sale/Sold Info Tax Mello Roos Attached, Covered Parking, Door Opener, Driveway, Garage is Attached, On street, Side By Side **Parking Type Contract Date** 07-12-2021 Complex/Assoc Name Victoria Falls HQA Sold Date 07-16-2021 Assoc Maintains Landscape, Assoc Pet Rules, Basketball Court, Controlled Access, Greenbelt/Park, Other Courts, Tennis Courts **Assoc Amenitles Sold Price** \$1,310,000 **Total Spaces** Sale Terms Standard Sale **Covered Spaces** Sold Price/SqFt \$326,76 Uncovered Spaces 0 Assoc Fees Include Cable TV SP/LP 113.91% **Garage Spaces Assoc Pet Rules** Assoc Pet Rules, Call for Rules

#### Short Term Rental Duration Interior Features

**Community Features** Rental Restrictions

**Short Term Rentals** 

# Fireplaces/Details 1 / Decorative, Gas Log. Gas StarterLiving Room, Master Retreat

Furnished **Euroished** 

AC/Cooling Air Conditioning, Central, Evaporative, Multi/Zone Heating Central, Fireplace, Forced Air, Natural Gas, Zoned

Yes

Flooring

Laundry Room

Phone/Cell

Office Phone

Email

Equip/Appl

Dishwasher, Dryer, Electric Dryer Hookup, Garbage Disposal, Gas Dryer Hookup, Microwave, Network Wire, Range/Oven, Refrigerator, Washer, Water Line to Refrigerator

#### ⊕ Exterior Features

Pool Gunite, Heated, In Ground, Private, Salt/Saline, Tile, Waterfall Gunite, Heated, Heated with Gas, In Ground, Private, Tile

Tennis/Courts

Roofing Tile Stucco Wali Fence

1,410.5 11300 1000 1000

p: 760-770-1555

teammichaeloffice@gmail.com

Phone/Cell p: 760-567-4307 / c: 760-567-4307 pboesen@msn.com Email

p. 760-969-1000

Phone/Cell p: 310-994-2344 / c: 310-994-2344 Email billcoveny3@gmail.com Office Phone

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# **21 Abby Rd** Rancho Mirage CA 92270









ACCO.

0225

Single Family **SP:** \$1,250,000



Area Subdivision Sold Price/SqFt Lot Size HOA Fee 1 & 2 MLS# APN

321 Rancho Mirage Victoria Falls \$329,99 14,810/Assessor \$345.00(Monthly) 219078765DA 676490056

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Directions: From Gerald Ford turn north into Victoria Falls. Go straight and turn left on Abby Road. The home will be on your left side. Dial 801 at the gate.

Remarks: Spectacular views of the San Jacinto Mountains highlight this gorgeous home located in the popular Victoria Falls neighborhood of Rancho Mirage. This 4 bedroom, 3.5 bath, 3 car garage property sits on a highly desirable south-facing lot offering easy access to amenities, schools, freeways, shopping, and more. Freshly painted to showcase the bright open floor plan, the overall feel draws upon the best of the indoor/outdoor lifestyle. The interior boasts an expansive primary retreat leading to a spacious bath with double sinks and a walk-in closet. The gourmet kitchen features top-of-the-line stainless appliances, Wolf cooktop, a center island, granite slab countertops and large kitchen pantry. Two fireplaces welcome cozy evenings and an inviting backyard, perfect for entertaining. The lush landscape offsets a sparkling pool and spa with waterfall effects with plenty of space to relax and experience a night under the desert stars. Just a quick golf cart ride to Mission Hills Country Club. Call today for a private showing. Home has been virtually staged. Don't miss this opportunity to purchase the most competitively priced home in Victoria Falls!

Agent Remarks: Please call for a private showing, We will have to meet you at the gate to let you in. Seller requests Stewart Title and Escrow and will only work with these providers.

Showing Remarks: Call or text Nicole Dibble at 760-485-5146.

•							
& Structure Info		<b>⊕</b> Land/Lot Info	o		Contract In	fo	
Year Built/Source View	2001 / Assessor Mountains, Pool	Zoning Land Type		Fee	List Date List Price	05-14-2022 \$1,185,000	Consequences and American Confederation Confederation
Stories Guest House PUD Sewer Style	1 In Connected and Paid Mediterranean	Land Lease Purcha Horse Property Lot Acreage Special Zone Addl Parcel	nse	No No	Orig List Price Status Date Sale Type CSO Listing Type	\$1,300,000 07-08-7022 Standard 2,00% Exclusive Agency	
					Disclosure	CC and R, Homeowners A	sociation
📸 Community/Develop	ment	🔊 Parking Deta	ills		(2) Sale/Sold In	fo	
Tax Mello Roos Complex/Assoc Name Assoc Amenities	Unknown  Basketball Court, Controlled Access,	Parking Type Total Spaces Covered Spaces	Attached, Door Opener, Garage 9 3	ls Attached	Contract Date Sold Date Sold Price	06-27-202 07-08-202 \$1,250,000	2
Assoc Fees Include Assoc Pet Rules Community Features	Greenbelt/Park, Paddle Tennis	Uncovered Spaces Garage Spaces Carport Spaces	3		Sale Terms Sold Price/SqFt SP/LP	Standard 5 \$329.99 105.49%	
Rental Restrictions Short Term Rentals Short Term Rental Duration	No 1						
Interior Features			🕪 Exterior Fea	turos			

# Fireplaces/Details 2 / GasFamily Room, Master Retreat

**Furnished** 

Unfurnished

AC/Cooling Air Conditioning, Central Heating Fireplace, Forced Air

Flooring Ceramic Tile

Laundry Room

Equip/Appl Dishwasher, Dryer, Garbage Disposal, Microwave, Refrigerator, Washer

#### Exterior Features Pool

Spa

Tennis/Courts

Roofing Fence

Tile

In Ground, Private, Waterfall

Heated, In Ground, Private

Block Wall

## Heater bilding Specification of the second of STORY NOTES

Phone/Cell

Email

p: 760-485-5146 / c: 760-485-5146

nicdibble@email.com

Office Phone p: 760-601-3000 AND CARPOR STREET

Phone/Cell Email

p: 760-844-2229 / c: 760-844-2229

mark@markgutkowski.com

Office Phone p: 760-459-0057

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#### 3 Trafalgar Rancho Mirage CA 92270







Single Family SP: \$1,076,000

Area

Lot Size

MLS#

APN

Subdivision

Sold Price/SqFt

HOA Fee 1 & 2



321 Rancho Mirage

Victoria Falls

13.939/Assessor

219067051PS

89.67%

676530011

\$305.00(Monthly)

\$268.66





\$ 2021 Microsoft Corporation

& 2021 Tom Tom Directions: Bob Hope to Gerald Ford Enter through Main Gate
Remarks: From the moment the gates open at Victoria Falls you transcend from the hustle and bustle to your tranquil desert home. This house has it all from the ample guest bedrooms, to the lagoon style pebble tech pool and spa you will not have any problems getting people to visit here. Three car garage and over 4000 square feet of living space allow you and your guests to spend time together but also give you the space you need to feel separate with 3 bedrooms in the main home and office/ den with an attached casita. This home is ready for you to make it yours, calls okay to schedule a private showing. Thank you.

Agent Remarks: Easy to show, will be open this weekend for few hours each day. Call listing agent for more info, seller is motivated.

Showing Remarks: Gate code 393

& Structure Info	Who is to	♦ Land/Lot Info			♠ Contract Ini	o [0.28], [2.7]
Year Built/Source View Stories Guest House PUD Sower Style	2003 / Assessor Desert, Mountains, Pool I In Connected and Paid Mediterranean	Zoning Land Type Land Lease Purchas Horse Property Lot Acreage Special Zone Addi Parcel	se	Fee No No	List Date List Price Orig List Price Status Date Sale Type CSO Listing Type Disclosure	09-02-2921 \$1,200,000 \$1,250,000 \$1-16-2023 Standard 2-50% Exclusive Agency CC and R, Homeowners Association
🕍 Community/Devel	opment	R Parking Detai	İs		(ii) Sale/Sold In	fo
Tax Mello Roos	No	Parking Type	Attached, Drivevray, Garage Is	Attached	Contract Date	10-16-2021
Complex/Assoc Name	Victoria Falls HOA	Total Spaces	8		Sold Date	11-16-2021
Assoc Amenities	Assoc Pet Rules, Banquet, Basketball Court, Fitness Center, Guest Parking, Picnic Area, Rec Multipurpose Rm, Sport Court, Tennis Courts	Covered Spaces	3		Sold Price	\$1,076,000
		Uncovered Spaces	2		Sale Terms	Standard Sale
		Garage Spaces	3		Sold Price/SqFt	\$258.66

**Carport Spaces** 

	1 400
Short Term Rentals	No
<b>Short Term Rental Duration</b>	

Call for Rules

<b>⊕</b> Interior Features						
# Fireplaces/Details	2 / Blower Fan, Gas StarterFamily Room, Living Room, Master Retreat					
Furnished	Unfurnished					

AC/Cooling Air Conditioning, Ceiling Fan, Central Heating Forced Air, Natural Gas Flooring Stone Tile

Assoc Fees Include

**Community Features** Rental Restrictions

**Assoc Pet Rules** 

Email

Office Phone

Laundry Laundry Area Equip/Appl Bar Ice Maker, Ceiling Fan, Dishwasher, Garbage Disposal, Microwave, Range/Oven, Refrigerator, Trash Compactor

#### ♠ Exterior Features

Poni Heated, In Ground, Private, Waterfalf Spa Heated with Gas, In Ground, Private Tennis/Courts

SP/LP

Roofing Clay Tife Fence Block Wall

dstuart@bdhomes.com



Phone/Cell p: 760-272-5712 / c: 760-272-5712 Email beth.felst@compass.com Office Phone p: 760-541-4800

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## 44 Abby Rd

Rancho Mirage CA 92270







Single Family SP: \$1,400,000







321 Rancho Mirage Subdivision Victoria Falls Sold Price/SqFt \$277.17 Lot Size 17,424/Assessor HOA Fee 1 & 2 \$375,00(Monthly) MLS# 219073612DA APN 676480018

Directions: From main gate on Gerald Ford. Enter and make a left on Abby, Home is on your right side.

Remarks: Spectacular opportunity to own an Emperor in Prestigious Victoria Falls. Over 5,000 square feet, 5 bedrooms, 5 bathrooms, over 17,000 square foot lot, private pool, spa, this home has it all. South facing, private gate that leads into your courtyard. Enter through the front double doors into your foyer that opens into a grand room. Spiral staircase, formal dining, formal living room area, bar and more. Gourmet kitchen features a center island with an abundance of counter space, walk in pantry, ready to host events. Family room and breakfast nook area off the kitchen. Attached Casita to the side of the home with private entry and bath. Master suite features a fireplace, 2 walk in closets, sitting room perfect for a home office, or gym. Master bathroom features a bider, vanity, double sinks, separate shower and large tub. The spiral staircase leads you upstairs to find 3 additional bedrooms, with large closets, 2 bathrooms and a balcony with million dollar views. The backyard is your private paradise. Pool, spa and park like grounds. You do not want to miss them home. It is move in ready and waiting for you.

Agent Remarks: By appointment only. Amie Arbid 760.880.2028Home does not come furnished. Furniture is available outside of escrow.

Showing Remarks: Call Arnie Arbid at 760.880.2028

🚳 Structure Info		🕀 Land/Lot Inf	o		Contract Inf	o	
Year Built/Source View Stories Guest House PUD Sewer	2009 / Assessor Mountains 2 In Connected and Paid	Zoning Land Type Land Lease Purch Horse Property Lot Acreage Special Zone		Fee No No	List Date List Price Orig List Price Status Date Sale Type CSO	02-07-2022 \$1,200,000 \$1,200,000 03-16-2022 Standard	
Style	Traditional	Addi Parcel			Listing Type Disclosure	2.50% Exclusive Right CC and R, Homeowners Asso	Ciation
<b>**</b> Community/Develo	opment	Parking Det	ails		@Sale/Sold in		
Tax Mello Roos Complex/Assoc Name Assoc Amenities Assoc Fees Include Assoc Pet Rules Community Features	No Victoria Falls Basketball Court, Tennis Courts	Parking Type Total Spaces Covered Spaces Uncovered Spaces Garage Spaces Carport Spaces	Attached, Direct Entrance, Door of Garage is Attached, Golf Carr, Sid 8 3 5 2 3	Opener, de By Side	Contract Date Sold Date Sold Price Sale Terms Sold Price/SqFt SP/LP	03-15-2022 03-16-2022 \$1,400,000 Standard Sale \$277.17 116.67%	•
Rental Restrictions	Voc	curport spaces					

<b>Short Term Rental Duration</b>
Interior Features

**Rental Restrictions** 

Short Term Rentals

Office Phone

# Fireplaces/Details 3 / GasFamily Room, Living Room, Master Bedroom

Furnished AC/Cooling

Air Conditioning, Ceiling Fan Heating Central, Fireplace, Natural Gas

Yes

No

Flooring Carpet, Tile

Laundry Laundry Area, Room

Equip/Appl Ceiling Fan, Dishwasher, Dryer, Refrigerator, Washer, Water Softener

-	exterior	Features
Po	ol	

Tennis/Courts

In Ground, Private 5pa In Ground, Private

Roofing Tile Fence Block Wall







Phone/Cell p: 760-880-2028 / c: 760-880-2028 Email amiearbid@gmail.com

p: 760-359-8491

Phone/Cell Email Office Phone p: 949-874-0935 / c: 949-874-0935 fox@explorehomesonline.com

p: 760-797-8000

Phone/Cell

Office Phone

Email

p: 949-293-9954 bettyjcallaway@gmail.com p: 760-797-8000

NOTICE: Due to COVID-19, DOM was frozen and not recorded in the history from March 15, 2020 to July 5, 2020.

Broker/Agent does not guarantee the accuracy of the square footage, lot size or other information concerning the conditions or features of the property provided by the seller or obtained from Public Records or other sources. Buyer is advised to independently verify the accuracy of all information through personal inspection and with appropriate professionals. The property may have video/surveillance devices. VESTAPLUS™ Copyright © 2022 by TheMLS™, information deemed reliable but not guaranteed. Presented by: Debby Nalman CALDRE#:01085147 | DMCA

#### 21 Buckingham Way Rancho Mirage CA 92270







Single Family **SP:** \$1,315,000







Area Subdivision Sold Price/SqFt Lot Size HOA Fee 1 & 2 MLS# APN

Victoria Falls \$296.17 18,731/Assessor \$315,00(Monthly) 219071097DA 676540031

321 Räncho Mirage

& 2021 Microsoft Corporation & 2021 Tom Tom

Directions: From Gerald Ford enter gate, once through gate go straight to Buckingham, take a right, home is on your right
Remarks: Gorgeous South Facing Estate home with Mountain Views. This Entertainer's Dream Home has fully-Paid Solar - the Largest one-story floor plan built in
Victoria Falls-The Regent, offering 5 Bedrooms which includes an attached Casita and just under a 1/2 an acrel A private courtyard with water feature and Glass
Double Doors welcome you into the Grand Entry, the Living Room with Fireplace, Wet Bar and a wall of windows showcasing the peaceful, private backyard Pool Oasis.
A Chefs Dream Kitchen with slab Granite counters, Stainless Steel Appliances, Double Ovens, Pantry, Island, Breakfast Nook, and Dining Area. Off the Kitchen is the
Den with Fireplace and Sliders leading out to the Patio. Spacious Luxurious Master Suite with Fireplace, Jetted Spa Bath, Bider, large custom Shower and Walk-in Closet.
There are 3 Additional Guest Bedrooms with en-suite Baths, one with walk-in Closet and an attached Casita with its own private entrance. Features: High Ceilings.
Plantation Shutters, custom Blinds, Travertine floors and LED lighting. Step out to the incredible Entertaining Patio with a Resort-size salt-water Pool and raised Spa.
Enjoy the incredible views and Awnings as needed. A 3-Car Garage complete the home. Come Enjoy what our desert lifestyle has to offer-Victoria Falls is a gated
community offering Tennis courts, Pickle ball, and Basketball courts-Located just across from Shopping, great Restaurants, Golf and more! Palm Springs International
Airport ~20 minutes away.

Agent Remarks: Meticulously maintained entertaining home~South Facing backyard~Paid Solar~47 Panels!

Showing Remarks: Appointment only~ Sellers work remotely from home and asks for Afternoon Appts please ~ Dogs on property.

& Structure Info		♦ Land/Lot Info	0		🔦 Contract In	fo	(2 (8) 7 (7.7.2)
Year Built/Source View Stories Guest House PUD Sewer Style	2002 / Assessor Mountains, Pool 1 In Connected and Paid	Zoning Land Type Land Lease Purcha Horse Property Lot Acreage Special Zone Addi Parcel	15 <b>c</b>	Fae No No 0.430	List Date List Price Orig List Price Status Date Sale Type CSO Listing Type Disclosure	12:05:2021 \$1,345,000 \$1,345,090 02:08:2022 Standard 2:50% Exclusive Right CC and R, Homeowners Assoc	
😭 Community/Develo	pment	A Parking Deta	nits		(2) Sale/Sold In	ıfo	
Tax Mello Roos Complex/Assoc Name	No Victoria Falls	Parking Type Total Spaces	Attached, Door Opener, Gara	ge Is Attached	Contract Date Sold Date	02-08-2022	
Assoc Amenities	Basketball Court, Other Courts, Tennis Courts	Covered Spaces	0		Sold Price	02-08-2022 \$1,315,000	
Assoc Fees Include Assoc Pet Rules Community Features	Cable TV	Uncovered Spaces Garage Spaces Carport Spaces	3		Sale Terms Sold Price/SqFt SP/LP	Standard Sale \$296.17 97.77%	

Short Term	Rental Duration
* Interior	Features

Email

Office Phone

**Community Features Rental Restrictions** Short Term Rentals

# Fireplaces/Details 3 / GasDen, Living Room, Master Bedroom Furnished

No

Unfurnished AC/Cooling Air Conditioning, Ceiling fan Heating Fireplace, Forced Air

Flooring Carpet, Travertine Laundry Room

Equip/Appl Ceiling Fan, Dishwasher, Oryer, Refrigerator, Washer

rob@zwemmerrealty.com

#### **€** Exterior Features

Pool Spa Tennis/Courts Roofing Fence

Heated, In Ground, Private Heated, In Ground



p: 760-691-3000

Phone/Cell

p: 760-601 3000

Email

Office Phone

p: 760-409-7465 / c: 760-409-7465

Phone/Cell c: 323-842-2967 Email ness@nessrealtor.com Office Phone

NOTICE: Due to COVID-19, DOM was frozen and not recorded in the history from March 15, 2020 to July 5, 2020.

bobs@zweinmerrealty.com

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## 8 Trafalgar

Rancho Mirage CA 92270







Single Family **SP**: \$1,355,000







Area Subdivision Sold Price/SqFt Lot Size HOA Fee 1 & 2 MLS#

APN

321 Rancho Mirage Victoria Falls \$357.71 19,602/Assessor \$375.00(Monthly) 219071025PS

676530014

© 2021 Microsoft Sarporation 2 2021 Tom Tom

Directions: Use GPS.

Remarks: Gorgeous Turn Key home located in Victoria Fallsl This fully furnished property features 4 Bedrooms, 3.5 Baths, with an open living room and separate family room. This oversized lot showcases a custom swimming pool, huge grass area, and fantastic views of Mt. San Jacinto. The primary suite features pool and northern mouton views, a large primary bath showcases a shower room and soaker tub. The extended walk in closet and suite style office area complete the master bedroom. The home has hardwood plantation shutter window coverings throughout and one of the bedrooms could be converted to an office. High ceilings throughout the home enhance the open concept feeling you get as soon as you walk in. New flooring throughout. Lastly, there is plenty of garage space to enjoy, a 2-car garage plus a 3rd car garage that is separated with a wall and door. Don't miss out!

Agent Remarks: Home has brand new furniture and sold turn key. Lock box will be available Saturday. Call Cleveland or Eric for instructions.

Showing Remarks: Call Cleveland or Eric before showing. House is vacant and can be shown on short notice but agents/buyers need to be called in at gate.

🗞 Structure Info		🐵 Land/Lot Inf	Γο .		Contract Info		GIOLOFI:
Year Built/Source	2002 / Assessor	Zoning			List Date	12-03-2021	Paratities with in the Sea Sea
View	Mountains	Land Type		Fee	List Price		
Stories	1	Land Lease Purch	ase	No		\$1,350,000	
Guest House		Horse Property		No	Orig List Price	\$1,350,000	
PUD		Lot Acreage			Status Date	02-04-2022	
Sewer	In Connected and Paid	Special Zone			Sale Type	Standard	
Style		Addl Parcel	•		cso	2.50%	
acyte		Audi Parcei			Listing Type	Exclusive Right	
🖀 Community/Develo	pment	A Parking Deta	ails		(II) Sale/Sold Info		
Tax Mello Roos	No	Parking Type	Attached, Door Opener, Driveway, C	Garage is	Contract Date	01-01-2022	
Complex/Assoc Name			Attached		Sold Date	02-04-2022	
Assoc Amenities	Basketball Court, Tennis Courts	Total Spaces	6		Sold Price	\$1,355,000	
Assoc Fees Include		Covered Spaces	0		Sale Terms	Standard Sale	
Assoc Pet Rules		Uncovered Spaces	s 3		Sold Price/SqFt	\$357.71	
Community Features		Garage Spaces	3		SP/LP		
Rental Restrictions		Carport Spaces			Jr/Lr	100.37%	

Short Term Rental De	ıration
🖈 Interior Feature	25

Office Phone

# Fireplaces/Details 2 / GasFamily Room, Master Bedroom

Furnished Furnished AC/Cooling Air Conditioning Heating Central

Flooring Tile, Travertine, Wood

Laundry Equip/Appl

#### ♠ Exterior Features

5pa Tennis/Courts Roofing Fence

Heated, In Ground, Private Heated, In Ground, Private

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THE VIII				100
100				
A DESCRIPTION		231		
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	Jakarland			
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Phone/Cell c. 714-403-5330

Phone/Cell p: 760-835-9935 / c: 760-835-9935 Email eric.avriette@compass.com n: 760-249-2120

Phone/Cell p: 760-899-7001 / c: 760-899-7001 Email cleveland.langford@compass.com Office Phone p: 760-249-2120

Email Office Phone

ronitherealto (@yahoo.com p; 949-753-7888

NOTICE: Due to COVID-19, DOM was frozen and not recorded in the history from March 15, 2020 to July 5, 2020.

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#### 27 Toscana Way Rancho Mirage CA 92270









Single Family **SP:** \$1,300,000







Area 321 Rancho Mirage Subdivision La Toscana Sold Price/SqFt 1349.93 Lot Size 14,375/Assessor HOA Fee 1 & 2 \$255.00(Monthly) MLS# 219071018DA APN 674630017

€ 2021 Microsoft Corporation

Directions: Main gate on Gerald Ford across from Mission Hills CC Enter, turn left then turn right. Home is on the right [corner location]

Remarks: Stunning mountain VIEWS are captured from this beautiful ultra private Mediterranean design. Premier 14,375 sf corner lot. A stucco/stone exterior opens to a private courtyard with an attached Casita on one side plus the bonus of a separate office/studio on the other. The open floor plan features tall ceilings, clerestory windows, crown molding, shutters, 3 zones for HVAC, 2 fireplaces, and surround sound. The gourmet center island kitchen opens to the family room with desk nook and wet bar and adjacent dining area. The extended primary retreat has a fireplace and built-in TV cabinet w/storage. Relax in the luxurious En-suite with soaking tub, separate walk-in shower, dual vanities and two walk-in closets with organizers. The Guest bedroom features a walk-in closet and En-suite. Outdoor living is enhanced with a covered patio, built-in BBQ and outdoor shower. Mature fruit trees and lush landscaping surround the LAP pool + spa. Water features create a relaxing ambiance. The 3 car garage with epoxy flooring has built-in cabinets for storage. La Toscana is an exclusive low density gated community across from Mission Hills CC, close to boutiques, restaurants and only a 20 minute drive to Palm Springs International Airport. The ultimate in Desert living and there's More.... it's offered turnskey furnished. Call today!

Agent Remarks: Seller may do 1031 Exchange at no cost to the buyer.

Showing Remarks: Advance Notice Required, Call either Marilyn 760-333-6303 or Roxanne 760-832-2192

2002 / Assessor
Green Belt, Mountains, Panoramic, Pool
1
In Connected and Paid
Mediterranean

கி Structure Info

**Community Features** 

Rental Restrictions Short Term Rentals Short Term Rental Duration Milphoriar Fastures

Laundry

Email

Office Phone

Phone/Cell

Office Phone

Email

automacon 🧸 

Equip/Appl

Zoning	
Land Type	Fee
Land Lease Purchase	No
Horse Property	No
Lot Acreage	
Special Zone	
Addi Parcol	

Attached, Direct Entrance, Door Opener, Garage Is Attached

(\* Exterior Features

Pool

Spa

Email

**Email** 

Parking Details

Parking Type **Total Spaces** Covered Spaces

List Price	\$1,395,000
Orig List Price	\$1,395,000
Status Date	01-31-2622
Sale Type	Standard
cso	2.50%
Listing Type	Exclusive Right
Disclosure	CC and R, Homeowners Association
(9) Sale/Sold in	ifo
Contract Date	01-24-2022
Sold Date	01-31-2022
Sold Price	\$1,300,000
Sale Terms	Standard Sale
Sale Terms Sold Price/SqFt	Standard Sale \$349.93

12-03-2021

🕍 Community/Development				
Tax Mello Roos	Unknown			
Complex/Assoc Name				
Assoc Amenities	Controlled Access, Greenhelt/Park			
Assoc Fees Include				
Assoc Pet Rules	Assoc Per Rules			

Room

Assoc Pet Rules	Uncovered Spaces	0
Charle Contained	Garage Spaces	3
Yes	Carport Spaces	
No		

Sale Terms	Standard Sal
Sold Price/SqFt	\$349.93
SP/LP	93.19%

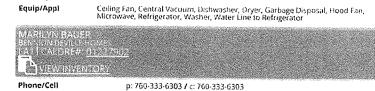
Heated, In Ground, Private

Contract Info

List Date

Sincerior reaction	G3
# Fireplaces/Details	2 / Gas Log, Gas Starter, Raised HearthGreat Room, Master Retreat
Furnished	Furnished
AC/Cooling	Air Conditioning, Ceiling Fan, Multi/Zone, Wall/Window
Heating	Fireplace, Forced Air, Zoned
Flooring	Carpet, Ceramic Tile

Roofing	Concrete, Tile
Fence	Block Wall, Stucco Wall, Wrought Iron



marilynbauer@bdhomes.com

deirdrecolt@me.com



stisancanavan@me.com

roxybauer@bdhomes.com

Gunite, Heated, In Ground, Lap Pool, Private, Waterfall

p: 760-770-6801	Office Phone	p: 760-770-6801
	TOTAL CHARACTER	
O.C.	<u> </u>	
	Note a first of the second	
p: 760-835-1006 / c: 760-835-1006	m	
p. 700/033-1000 / C. 700-633-1006	Phone/Cell	p: 760-808-1372

p: 760-249-2120 Office Phone p: 760-249-2120 NOTICE: Due to COVID-19, DOM was frozen and not recorded in the history from March 15, 2020 to July 5, 2020.

HARRIS LAW PRACTICE LLC 6151 Lakeside Drive Suite 2100 Reno, NV 89511 775 786 7600



July 13, 2022

To Whom It May Concern:

Regarding the located at: Hawk Trail, Shingle Springs, CA

Identified as: 087-030-044-000; +/- 40 acres

The information provided by me, Debby Naiman, associated with Security Pacific Real Estate Brokerage for 34 + plus years, is true and correct from knowing the area and the current market analysis I have attached from the Sacramento Association of Realtors, Sacramento and El Dorado Counties.

The property is held in the name of: Zenith GP; Edward R Stolz has 100% right to sell the property at any time.

There is No Loan on this property.

The subject property consists of 40.08 acres of prime open land situated in El Dorado County, California. It is located at the end of S. Shingle Road and surrounded by over One Million Dollar plus homes, horse ranch estates, and gated communities. Within the last year there has been a private road called Hawk Trail recorded, dedicated, and graded, which is improved with electrically powered wrought iron custom homesite gates. Brand new PGE power lines from S. Shingle Road onto the private Hawk Trail Road have been installed and are ready to connect for prime power. From the subject site, the landowner may build one's dream estate or apply to subdivide for multiple homesites, providing breathtaking views. The property is in a very desirable area adjacent to the Sacramento metropolitan area and the exclusive El Dorado Hills residential enclave.

During my extensive research, I have determined that the property should sell close to \$650,000.

Please feel free to contact me should anyone need further information.

Debby Naiman

Security Pacific Real Estate

License #: 01085147

RECORDING REQUESTED BY Placer Title Company

AND WHEN RECORDED MAIL THIS DEED AND, UNLESS OTHERWISE SHOWN BELOW, MAIL TAX STATEMENTS TO:

ZEINITH, GP, A California General F+~

C/O Security Pacific Real Estate

Attn: Debby Naiman 11707 Fair Oaks Blvd Fair Oaks Ca 95628 Title Order No. 41010924 Escrow No. 41010924-IE

El Dorado, County Recorder William Schultz Co Recorder Office

DOC- 2002-0003140-00

Acet 6-PLACER TITLE CO

Monday, JAN 14, 2002 08:00:00

Ttl Pd \$123.00

Nbr-0000224241 LJP/C2/1-3

SPACE ABOVE THIS LINE FOR RECORDER'S USE

The undersigned Grantor declares:

Documentary Transfer Tax: \$110.00

X COMPUTED ON FULL VALUE OF PROPERTY CONVEYED,

\_\_\_OR COMPUTED ON FULL VALUE LESS LIENS AND ENCUMBRANCES REMAINING AT TIME OF SALE.

The Undersigned

Signature of Declarant or Agent determining tax. Firm Name

#### **Grant Deed**

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, NICK J. LADAS and CAROL D. LADAS, husband and wife

hereby GRANT(S) to ZENITH, GP, A California General Partnership

the following described real property in the Unincorporated Area, County of EL DORADO, State of California:

SEE ATTACHED EXHIBIT A

Parcel Number: 087-030-44-100

NICK I LADAS

CAROL D. LADAS

01/14/2002	,20020003140
------------	--------------

Dated: January 2, 2002 STATE OF CALIFORNI COUNTY OF Notary Public in for said County and State, personally appeared LADAG personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. Witness my hand and official seal. Notary Public in and for said County and State (Space above for official notarial area.) MAIL TAX STATEMENTS TO PARTY SHOWN ON FOLLOWING LINE; IF NO PARTY SHOWN, MAIL AS **DIRECTED ABOVE** Grantee at address above

Name

Street Address

City & State



01/14/2002,20020003140

Order No. 410-10924

## EXHIBIT "A" LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE COUNTY OF EL DORADO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

TRACT C, AS SHOWN ON THAT CERTAIN RECORD OF SURVEY, A PORTION OF SECTION 17, TOWNSHIP 8 NORTH, RABGE 9 EAST, M.D.M., FILED MARCH 28, 1979, IN THE OFFICE OF THE COUNTY RECORDER, OF SAID COUNTY, IN BOOK 7 OF RECORD OF SURVEYS, AT PAGE 11, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

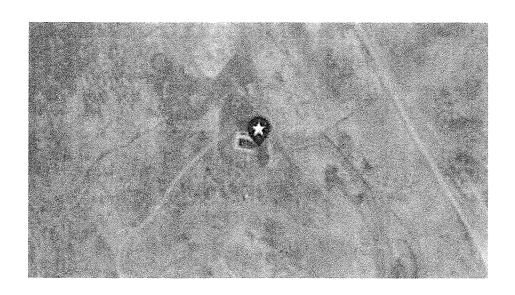
BEGINNING AT A POINT IN THE CENTERLINE OF A 50 FOOT WIDE ROAD AND PUBLIC UTILITY EASEMENT, FROM WHICH THE SOUTHWEST 1/16 CORNER OF SECTION 17 BEARS SOUTH 82 DEGREES 54 MINUTES 19 SECONDS WEST 351.96 FEET AND NORTH 02 DEGREES 22 MINUTES 08 SECONDS WEST 150.0 FEET; THENCE FROM SAID POINT OF BEGINNING NORTH 28 DEGREES 36 MINUTES 34 SECONDS WEST 1024.84 FEET ALONG SAID EASEMENT; THENCE NORTH 61 DEGREES 23 MINUTES 26 SECONDS EAST 152.48 FEET; THENCE ALONG A CURVE TO THE LEFT OF RADIUS 300 FEET WHOSE CHORD BEARS NORTH 52 DEGREES 23 MINUTES 26 SECONDS EAST 135.13 FEET; THENCE ALONG A CURVE TO THE RIGHT OF RADIUS 1000 FEET WHOSE CHORD BEARS NORTH 73 DEGREES 23 MINUTES 26 SECONDS EAST 1000.00 FEET; THENCE SOUTH 76 DEGREES 36 MINUTES 34 SECONDS EAST 672.55 FEET; THENCE ALONG A CURVE TO THE LEFT OF RADIUS 500 FEET WHOSE CHORD BEARS NORTH 89 DEGREES 17 MINUTES 45 SECONDS EAST 243.53 FEET; THENCE LEAVING SAID EASEMENT SOUTH 18 DEGREES 33 MINUTES 21 SECONDS WEST 391.50 FEET; THENCE SOUTH 60 DEGREES 00 MINUTES 00 SECONDS WEST 1780.30 FEET TO THE POINT OF BEGINNING.

ASSESSOR PARCEL NO.:087-030-44-100

TOGETHER WITH, NON-EXCLUSIVE EASEMENTS FOR ROAD AND UTILITY PURPOSES FOR USE IN COMMON WITH OTHERS, OVER, ALONG, ACROSS AND THROUGH THOSE STRIPS OF LAND FOR SAID PURPOSES AS SHOWN ON THE RECORD OF SURVEY HEREINABOVE REFERRED TO, WHICH EASEMENTS SHALL BE APPURTENANT TO SAID TRACT C AND TO EVERY PART AND FUTURE SUBDIVISION THEREOF.

TOGETHER WITH A NON EXCLUSIVE EASEMENT FOR ROAD AND PUBLIC UTILITIES OVER THE WESTERLY 25 FEET(SAID STRIP OF LAND BEING 25 FEET IN WIDTH AND APROX. 840.00 FEET IN LENGTH) OF TRACT B, (WHICH TOGETHER FORM A CONTINUOUS RIGHT OF WAY TO SOUTH SHINGLE ROAD), AS SAID TRACT IS SHOWN ON THAT CERTAIN RECORD OF SURVEY FILED IN THE OFFICE OF COUNTY RECORDS OF EL DORADO COUNTY IN BOOK 7 OF SURVEYS, AT PAGE 11.

APN: 087-030-44-100



Hawk Trl, Shingle Springs, California 95682

Zenith

JULY 14, 2022

**Debby Naiman** 

Security Pacific Real Estate Brokerage

# Debby Naiman

## **Debby Naiman**

License #: 01085147

#### Affiliation:

· Security Pacific Real Estate Brokerage

## Experience:

- · 34+ Years Associated with Security Pacific Real Estate
- · Residential, Commercial, Land, Lease Acquisition
- · Continuing Real Estate Education; Ongoing

#### Professional Associations:

- · Executive Council
- · Masters Club
- · Sacramento Association of Realtors
- · California Association of Realtors
- · National Association of Realtors
- · Palm Springs Association of Realtors

Hawk Trl, Shingle Springs, California 95682

# Security Pacific Real Estate Brokerage

Our company, Security Pacific Real Estate Brokerage, is a multifaceted business that operates with you, the customer, at the forefront of our day-to-day operations. We are well known and respected in the community and our philosophies are based on both honesty and integrity. As a client centered business, you will receive personal service and be backed by a reputable company.

We implement multi-level marketing strategies that benefit our clients with every transaction. Our real estate agents have extensive access to information about the communities in which they deal. This includes, but is not limited to: schools, populations, recreation, entertainment, home values, growth potential and surrounding areas. Many agents live in the areas we serve and therefore can more accurately overcome potential obstacles and focus on the unique needs of our clients.

Our commercial division is well-equipped to provide today's growing number of real estate investors with opportunities for both income and commercial properties.

The real estate market is always changing and as a result, our agents regularly attend training sessions and events to further their knowledge and be sure that they are focusing on current conditions that affect today's buyers and sellers. This type of training is imperative if we are to be successful in obtaining top dollar on home sales. Our goal is to make sure that we satisfy the special needs of all of our clients and at the same time make the process and transactions go as smoothly as possible.

Our company is dedicated to maintaining a professional, trustworthy relationship with our clients. One way this can be seen is through this Comparative Market Analysis (CMA) which you hold in your hand. This CMA compiles the most current and accurate information relevant to the sale of your home. Seeing that this is perhaps your most valuable asset, it is imperative that you be equipped with the most complete information possible related to the pricing and marketing of your home.

Hawk Trl, Shingle Springs, California 95682

## What is a CMA

No two homes are identical, which is why choosing a sales price or offer price for a home can be challenging. That's where the comparative market analysis, or CMA, is most useful.

#### What is a CMA?

The CMA is a side-by-side comparison of homes for sale and homes that have recently sold in the same neighborhood and price range. This information is further sorted by data such as type of home, number of bedrooms, number of baths, lot size, neighborhood, property condition and features, and many other factors. The purpose is to show estimated market value, based on what other buyers and sellers have determined through past sales, pending sales and homes recently put on the market.

# How is the CMA created?

CMAs are generated by using property information from your real estate agent's multiple listing service (MLS). The MLS is available to licensed members only, including brokers, salespeople, and appraisers, who pay dues to gain access to the service's public and proprietary data, including tax roll information, sold transactions, and listings input by all cooperating MLS members. Listing agents generate CMAs for their sellers, and buyer's agents create them for their buyers so both sides know what current market conditions are for the homes they're interested in comparing.

# How accurate are CMAs?

The CMA is a here-and-now snapshot of the market, based on the most recent data available, but it can instantly be rendered obsolete by a new listing, or a change of status in a home with the same criteria. Why? The market is constantly changing - new listings, pending sales, closed sales, price reductions, and expired listings.

CMAs can vary widely, depending on the knowledge and skill of the person creating the CMA as well as the number and type of data fields that are chosen. That means some features may not be included.

As informative as the CMA is, it should only be used as a tool and should not substitute for your real estate professional's knowledge and advice.

Hawk Trl, Shingle Springs, California 95682

## Contact Me

## **Debby Naiman**

Security Pacific Real Estate Brokerage



11707 Fair Oaks Blvd. STE 300; Fair Oaks, CA. 95628 REinfo4U@comcast.net 916-965-3300 01085147

Hawk Trl, Shingle Springs, California 95682

# Map of Comparable Listings



	MLS#	STATUS	ADDRESS	BEDS	BATHS	PRICE
1	Subject		Hawk Trl, Shingle Springs, California 95682	-	-	-
2	222011236	(\$)	0 Lot 0 Beaver Pond Road	-	0/0	\$400,000
3	222002425	S	0 N. Shingle Road	-	0/0	\$450,000
4	221089894	\$	3491 Sienna Ridge Road	-	0/0	\$752,000
5	221039438	(5)	0 Brandon Road	-	0/0	\$475,000
6	20081599	5	4400 Silver Dove Way	•	0/0	\$700,000
7	222046536	3	0 Settlers Trail	-	0/0	\$415,000
8	222011274	(5)	6380 Fernwood Drive	-	0/0	\$415,000
9	222075041		0 Lot 72 S Shingle Road	-	0/0	\$569,000
10	22012625	(3)	321 King Road	•	0/0	\$599,000
11	222074814		4901 Old French Town Road	-	0/0	\$789,000
12	222092212		0 S Shingle	-	0/0	\$469,000
13	221146070		0 Hawk Trail	-	0/0	\$650,000

Debby Naiman Security Pacific Real Estate Brokerage REinfo4U@comcast.net | DRE # 01085147

## Case 21-14978-abl Doc 254 Entered 07/26/22 12:33:56 Page 90 of 120

Comparative Market Analysis

Hawk Trl, Shingle Springs, California 95682

14 222087752

0

6317 French Creek Road

0/0

\$700,000

Hawk Trl, Shingle Springs, California 95682

# Summary of Comparable Properties

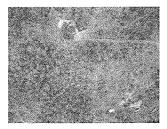
(\$)	SOLD	LIST	INGS
------	------	------	------

ADDRESS	SOLD DATE	BEDS	BATHS	PRICE
0 Lot 0 Beaver Pond Road	4/4/22	•	0/0	\$400,000
0 N. Shingle Road	4/1/22	-	0/0	\$450,000
3491 Sienna Ridge Road	1/20/22	-	0/0	\$752,000
0 Brandon Road	6/17/22	•	0/0	\$475,000
4400 Silver Dove Way	4/14/22	-	0/0	\$700,000
0 Settlers Trail	6/3/22	-	0/0	\$415,000
6380 Fernwood Drive	4/5/22	•	0/0	\$415,000
Averages				\$515,285
PENDING LISTINGS				
ADDRESS	SOLD DATE	BEDS	BATHS	PRICE
0 Lot 72 S Shingle Road	·	<b></b>	0/0	\$569,000
Averages				\$569,000
© CANCELLED LISTINGS				
ADDRESS	SOLD DATE	BEDS	BATHS	PRICE
321 King Road	-	~	0/0	\$599,000
Averages				\$599,000
ACTIVE LISTINGS				
ADDRESS	SOLD DATE	BEDS	BATHS	PRICE
4901 Old French Town Road	-	-	0/0	\$789,000
0 S Shingle	-	-	0/0	\$469,000
0 Hawk Trail	-	-	0/0	\$650,000
6317 French Creek Road	-	٠	0/0	\$700,000
Averages				\$652,000

Hawk Trl, Shingle Springs, California 95682

# Comparable Properties

#### Photo not available



0 Lot 0 Beaver Pond Road El Dorado Hills, CA 95762

61 Dorado Filis, CA 95/62



**0 N. Shingle Road**Shingle Springs, CA 95682
eLOSEO 4/1/22



3491 Sienna Ridge Road El Dorado Hills, CA 95762

GLOSSED 1/20/22

#### **Details**

Hawk Trl

Shingle Springs, Californ...

MLS #	-	MLS #	222011236	MLS #	222002425	MLS#	221089894
List Price	-	List Price	\$395,000	List Price	\$450,000	List Price	\$799,000
Sold Price	-	Sold Price	\$400,000	Sold Price	\$450,000	Sold Price	\$752,000
Adjusted Price	<b>.</b>	Adjusted Price	-	Adjusted Price	-	Adjusted Price	-
Sold Date	-	Sold Date	4/4/22	Sold Date	4/1/22	Sold Date	1/20/22
DOM	-	DOM	1	DOM	67	DOM	118
Year Built	-	Year Built	•	Year Built	-	Year Built	-
Lot Size (sqft)	-	Lot Size (sqft)	435,600	Lot Size (sqft)	970,517	Lot Size (sqft)	435,600
Area	-	Area	12605	Area	12603	Area	12602
Subdivision	~	Subdivision	-	Subdivision	•	Subdivision	•
Style	-	Style	-	Style	-	Style	-
Taxes	-	Taxes	•	Taxes	-	Taxes	-
Beds	-	Beds	•	Beds	-	Beds	-
Baths	-	Baths	0/0	Baths	0/0	Baths	0/0
Acres	0	Acres	10.0	Acres	22.28	Acres	10.0

Hawk Trl, Shingle Springs, California 95682

# Comparable Properties

#### Photo not available



**O Brandon Road**Shingle Springs, CA 95682



4400 Silver Dove Way El Dorado Hills, CA 95762



O Settlers Trail
Shingle Springs, CA 95682
GOSED 6/3/22

#### Details

Hawk Trl

Shingle Springs, Californ...

MLS#	-	MLS#	221039438	MLS #	20081599	MLS#	222046536
List Price	-	List Price	\$669,000	List Price	\$799,000	List Price	\$450,000
Sold Price	-	Sold Price	\$475,000	Sold Price	\$700,000	Sold Price	\$415,000
Adjusted Price	-	Adjusted Price	-	Adjusted Price		Adjusted Price	-
Sold Date	-	Sold Date	6/17/22	Sold Date	4/14/22	Sold Date	6/3/22
DOM	-	DOM	327	DOM	388	DOM	18
Year Built	-	Year Built	•	Year Built	•	Year Built	-
Lot Size (sqft)	-	Lot Size (sqft)	6,942,157	Lot Size (sqft)	444,748	Lot Size (sqft)	1,743,271
Area	-	Area	12603	Area	12602	Area	12605
Subdivision	-	Subdivision	•	Subdivision	-	Subdivision	-
Style	-	Style	-	Style		Style	-
Taxes	-	Taxes	٠	Taxes	-	Taxes	-
Beds	-	Beds	-	Beds	-	Beds	
Baths	-	Baths	0/0	Baths	0/0	Baths	0/0
Acres	0	Acres	159.37	Acres	10.21	Acres	40.02

Hawk Trl, Shingle Springs, California 95682

# Comparable Properties

#### Photo not available



**6380 Fernwood Drive** Shingle Springs, CA 95682



Road Shingle Springs, CA 95682

0 Lot 72 S Shingle



**321 King Road** Petaluma, CA 94952 CANCELED 6/9/20

#### Details

Hawk Trl

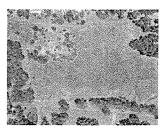
Shingle Springs, Californ...

MLS#	-	MLS #	222011274	MLS #	222075041	MLS #	22012625
List Price	-	List Price	\$449,000	List Price	\$569,000	List Price	\$599,000
Sold Price .	-	Sold Price	\$415,000	Sold Price	· -	Sold Price	-
Adjusted Price	-	Adjusted Price	-	Adjusted Price	-	Adjusted Price	-
Sold Date	-	Sold Date	4/5/22	Sold Date	•	Sold Date	-
DOM	-	DOM	23	DOM	3	DOM	287
Year Built	-	Year Built	•	Year Built	-	Year Built	-
Lot Size (sqft)	-	Lot Size (sqft)	435,600	Lot Size (sqft)	5,975,996	Lot Size (sqft)	217,800
Area	-	Area	12605	Area	12605	Area	Petaluma West
Subdivision	-	Subdivision	-	Subdivision	-	Subdivision	-
Style	-	Style	•	Style	•	Style	-
Taxes	-	Taxes	•	Taxes	•	Taxes	-
Beds	-	Beds	•	Beds	•	Beds	-
Baths		Baths	0/0	Baths	0/0	Baths	0/0
Acres	0	Acres	10.0	Acres	137.19	Acres	5.0

Hawk Trl, Shingle Springs, California 95682

# Comparable Properties

#### Photo not available



4901 Old French Town Road

Shingle Springs, CA 95682

AGTINE 6/7/22



O S Shingle Shingle Springs, CA 95682 7/11/22



**0 Hawk Trail** Shingle Springs, CA 95682 ACTIVE 11/18/21

#### **Details**

Hawk Trl

Shingle Springs, Californ...

•	MLS #	222074814	MLS #	222092212	MLS #	221146070
•	List Price	\$789,000	List Price	\$469,000	List Price	\$650,000
-	Sold Price	-	Sold Price	-	Sold Price	
	Adjusted Price	-	Adjusted Price	-	Adjusted Price	
-	Sold Date	-	Sold Date	-	Sold Date	-
-	DOM	36	DOM	2	DOM	237
-	Year Built	-	Year Built	•	Year Built	
-	Lot Size (sqft)	871,636	Lot Size (sqft)	1,749,805	Lot Size (sqft)	1,745,885
-	Area	12603	Area	12605	Area	12605
-	Subdivision	•	Subdivision	-	Subdivision	-
-	Style	•	Style	•	Style	u.
-	Taxes	•	Taxes		Taxes	-
•	Beds	-	Beds	-	Beds	-
-	Baths	0/0	Baths	0/0	Baths	0/0
0	Acres	20.01	Acres	40.17	Acres	40.08
		<ul> <li>List Price</li> <li>Sold Price</li> <li>Adjusted Price</li> <li>Sold Date</li> <li>DOM</li> <li>Year Built</li> <li>Lot Size (sqft)</li> <li>Area</li> <li>Subdivision</li> <li>Style</li> <li>Taxes</li> <li>Beds</li> <li>Baths</li> </ul>	- List Price \$789,000 - Sold Price Adjusted Price Sold Date DOM 36 - Year Built Lot Size (sqft) 871,636 - Area 12603 - Subdivision Style Taxes Beds Baths 0/0	- List Price \$789,000 List Price - Sold Price - Sold Price - Adjusted Price - Adjusted Price - Sold Date - Sold Date - DOM 36 DOM - Year Built - Year Built - Lot Size (sqft) 871,636 Lot Size (sqft) - Area 12603 Area - Subdivision - Subdivision - Style - Style - Taxes - Taxes - Beds - Beds - Baths 0/0 Baths	- List Price \$789,000 List Price \$469,000 - Sold Price - Sold Price Adjusted Price - Adjusted Price Sold Date - Sold Date DOM 36 DOM 2 - Year Built - Year Built Lot Size (sqft) 871,636 Lot Size (sqft) 1,749,805 - Area 12603 Area 12605 - Subdivision - Subdivision Style - Style Taxes - Taxes Beds - Beds Baths 0/0 Baths 0/0	- List Price \$789,000 List Price \$469,000 List Price - Sold Price - Sold Price - Sold Price - Adjusted Price - Adjusted Price - Adjusted Price - Sold Date - Sold Date - Sold Date - DOM 36 DOM 2 DOM - Year Built - Year Built - Year Built - Lot Size (sqft) 871,636 Lot Size (sqft) 1,749,805 Lot Size (sqft) - Area 12603 Area 12605 Area - Subdivision - Subdivision - Subdivision - Style - Style - Style - Taxes - Taxes - Taxes - Beds - Beds - Beds - Baths 0/0 Baths

Hawk Trl, Shingle Springs, California 95682

# Comparable Properties

#### Photo not available



# Hawk Trl Shingle Springs, Californ... SUBJECT PROPERTY

#### 6317 French Creek Road Shingle Springs, CA 95682 ACTIVE 7/1/22

#### **Details**

MLS#	-	MLS#	222087752
List Price	-	List Price	\$700,000
Sold Price	-	Sold Price	
Adjusted Price	•	Adjusted Price	
Sold Date	-	Sold Date	•
DOM	•	DOM	13
Year Built	٠	Year Built	-
Lot Size (sqft)	•	Lot Size (sqft)	5,178,413
Area	-	Area	12603
Subdivision	-	Subdivision	-
Style	-	Style	-
Taxes	-	Taxes	-
Beds	-	Beds	-
Baths	-	Baths	0/0
Acres	0	Acres	118.88

Hawk Trl, Shingle Springs, California 95682

# Comparable Property Statistics

## 7 Sold Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
\$400,000	\$515,285	\$752,000		134

## 1 Pending Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
\$569,000	\$569,000	\$569,000		3

## 1 Cancelled Listings

LOWEST I	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
\$599,000	\$599,000	\$599,000		287

## 4 Active Listings

LOWEST	AVERAGE	HIGH		AVG DOM
			AVG PRICE / SQFT	70
\$469,000	\$652,000	\$789,000		/2

Hawk Trl, Shingle Springs, California 95682

# Sold Property Analysis

## **Averages**

89.9%

Homes sold for an average of 89.9% of their list price.

134 Days on marke

It took an average of 134 days for a home to sell.

## **Analysis**

ADDRESS	ORIG LIST PRICE	SOLD PRICE	% OF ORIG LIST PRICE	МОО
0 Lot 0 Beaver Pond Road	\$395,000	\$400,000	101.27%	1
0 N. Shingle Road	\$450,000	\$450,000	100.00%	67
3491 Sienna Ridge Road	\$799,000	\$752,000	94.12%	118
0 Brandon Road	\$996,000	\$475,000	47.69%	327
4400 Silver Dove Way	\$799,000	\$700,000	87.61%	388
0 Settlers Trail	\$450,000	\$415,000	92.22%	18
6380 Fernwood Drive	\$449,000	\$415,000	92.43%	23
Averages	\$619,714	\$515,285	83.15%	134

Hawk Trl, Shingle Springs, California 95682

# Suggested List Price

Analysis of the comparable properties suggests a list price of:

\$650,000

## Comparable Averages per Status



\$515,285

ADJ† \$515,286 / sqft

134 Days on Market

1 Pending

\$569,000

3 Days on Market

( ) 1 Cancelled

\$599,000

287 Days on Market



\$652,000

72 Days on Market

#### **Additional Notes**

The CMA is a side-by-side comparison of homes for sale and homes that have recently sold in the same neighborhood and price range. This information is further sorted by data fields such as single-family or condo, number of bedrooms, number of baths, postal codes, and many other factors. Its purpose is to show fair market value, based on what other buyers and sellers have determined through past sales, pending sales and homes recently put on the market.

HARRIS LAW PRACTICE LLC 6151 Lakeside Drive Suite 2100 Reno, NV 89511 775 786 7600



July 13, 2022

To Whom It May Concern:

Regarding the property located at: 3369 Patterson Way; El Dorado Hills, CA 95672

The information provided by me, Debby Naiman, associated with Security Pacific Real Estate Brokerage for 34 + plus years, is true and correct from knowing the area and the current market analysis I have attached from the Sacramento Association of Realtors and the Tax Records of El Dorado County.

There is No Loan on this property. It is held free and clear of all encumbrances. The property is held in the name of the Trust: Tours Irene/Ravenswood Investments Revocable Trust, Edward R Stolz II Trustee. The Trustee has all rights to sell the property at any time.

This property is a unique custom home that was one of the first architectural-forward designs in the neighborhood when built in 1976. The property is built on a great boulder, piers and has many levels inside and outside of the home. The tax records show it is a 3 bedroom, however there is a connected room downstairs that is not included in the tax records. It could be accessed from the outside separately and includes a kitchenette, murphy bed in a large open area and a full bathroom with a shower.

Inside the main living area is a waterfall with small pond that runs to an outside pond that then spills into a built-in pool and another waterfall that spills into the spa.

During my extensive research, I have determined that the property should sell for approximately \$1,190,000. The property is in a very desirable neighborhood called Ridgeview Estates.

Please feel free to contact me should anyone need further information.

Sincerely,

Debby Naiman

Security Pacific Real Estate

License #: 01085147

3369 Patterson Way, El Dorado Hills, California 95762

# Security Pacific Real Estate Brokerage

Our company, Security Pacific Real Estate Brokerage, is a multifaceted business that operates with you, the customer, at the forefront of our day-to-day operations. We are well known and respected in the community and our philosophies are based on both honesty and integrity. As a client centered business, you will receive personal service and be backed by a reputable company.

We implement multi-level marketing strategies that benefit our clients with every transaction. Our real estate agents have extensive access to information about the communities in which they deal. This includes, but is not limited to: schools, populations, recreation, entertainment, home values, growth potential and surrounding areas. Many agents live in the areas we serve and therefore can more accurately overcome potential obstacles and focus on the unique needs of our clients.

Our commercial division is well-equipped to provide today's growing number of real estate investors with opportunities for both income and commercial properties.

The real estate market is always changing and as a result, our agents regularly attend training sessions and events to further their knowledge and be sure that they are focusing on current conditions that affect today's buyers and sellers. This type of training is imperative if we are to be successful in obtaining top dollar on home sales. Our goal is to make sure that we satisfy the special needs of all of our clients and at the same time make the process and transactions go as smoothly as possible.

Our company is dedicated to maintaining a professional, trustworthy relationship with our clients. One way this can be seen is through this Comparative Market Analysis (CMA) which you hold in your hand. This CMA compiles the most current and accurate information relevant to the sale of your home. Seeing that this is perhaps your most valuable asset, it is imperative that you be equipped with the most complete information possible related to the pricing and marketing of your home.

Debby Naiman
Security Pacific Real Estate Brokerage
REinfo4U@comcast.net | DRE # 01085147

# **Debby Naiman**

## **Debby Naiman**

License #: 01085147

#### Affiliation:

· Security Pacific Real Estate Brokerage

## **Experience:**

- · 34+ Years Associated with Security Pacific Real Estate
- · Residential, Commercial, Land, Lease Acquisition
- · Continuing Real Estate Education; Ongoing

#### **Professional Associations:**

- · Executive Council
- · Masters Club
- · Sacramento Association of Realtors
- · California Association of Realtors
- · National Association of Realtors
- · Palm Springs Association of Realtors

3369 Patterson Way, El Dorado Hills, California 95762

## What is a CMA

No two homes are identical, which is why choosing a sales price or offer price for a home can be challenging. That's where the comparative market analysis, or CMA, is most useful.

#### What is a CMA?

The CMA is a side-by-side comparison of homes for sale and homes that have recently sold in the same neighborhood and price range. This information is further sorted by data such as type of home, number of bedrooms, number of baths, lot size, neighborhood, property condition and features, and many other factors. The purpose is to show estimated market value, based on what other buyers and sellers have determined through past sales, pending sales and homes recently put on the market.

# How is the CMA created?

CMAs are generated by using property information from your real estate agent's multiple listing service (MLS). The MLS is available to licensed members only, including brokers, salespeople, and appraisers, who pay dues to gain access to the service's public and proprietary data, including tax roll information, sold transactions, and listings input by all cooperating MLS members. Listing agents generate CMAs for their sellers, and buyer's agents create them for their buyers so both sides know what current market conditions are for the homes they're interested in comparing.

# How accurate are CMAs?

The CMA is a here-and-now snapshot of the market, based on the most recent data available, but it can instantly be rendered obsolete by a new listing, or a change of status in a home with the same criteria. Why? The market is constantly changing - new listings, pending sales, closed sales, price reductions, and expired listings.

CMAs can vary widely, depending on the knowledge and skill of the person creating the CMA as well as the number and type of data fields that are chosen. That means some features may not be included.

As informative as the CMA is, it should only be used as a tool and should not substitute for your real estate professional's knowledge and advice.

## RAVENSWOOD INVESTMENTS REVOCABLE TRUST DATED AUGUST 17, 2000

#### TRUST CERTIFICATION

- 1. I certify as the undersigned that I am the only currently acting Trustee of the Ravenswood Investments Revocable Trust dated August 17, 2000 (hereinafter the "Trust"). I am the Trustor of the Trust. As Trustor I may revoke or amend the trust.
  - 2. Title to Trust assets should be held as follows:

# Edward R. Stolz, II, Trustee of the Ravenswood Investments Revocable Trust dated August 17, 2000.

- 3. I have the power to act as Trustee under the Trust.
- 4. The Trust is in full force and effect. As of the date of this certification the Trust has not been revoked, modified, or amended in any manner which would cause the representations contained in this certification of the Trust to be incorrect.
- 5. This certification shall be sufficient on its face, instead of providing a copy of the Trust instrument to establish the existence of the Trust. No person shall be put to any further inquiry concerning the authority of the Trustee to so act. Any transaction entered into by a person acting in reliance upon this certification shall be enforceable against the trust assets.
- 6. Probate Code section 18100.5(h) provides that any person refusing to accept this certification shall be liable for damages, including attorney's fees, if the court determines that the person acted in bad faith.
- 7. U.S. Treasury Regulations allow a Trustor/Trustee to use the Trustor's social security number instead of a separate tax identification number.
- 8. Photocopies of this original certification shall be deemed to be an original counterpart of this certification.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Signed on 8-21-19, at RIVEDSIDE Co., California.

Edward R. Stolz, II, Trustee of the Ravenswood Investments Revocable

Trust dated August 17, 2000

This certificate is attached to a \_\_\_\_\_ page document dealing with/entitled Thus Cartificate is attached to a \_\_\_\_\_ and dated \_\_\_\_ \$/21/19\_\_.

#### California ACKNOWLEDGMENT

A notary public or other officer completing this attached, and not the truthfulness, accuracy, or validity of that document.

certificate verifies only the identity of the individual who signed the document to which this certificate is State of California \_\_\_\_\_\_before me, OHOEL DOMINGUEZ, NOTHING PURICE (here insert name and title of the officer), personally appeared **EDWANO** N. 57012 \_\_\_, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal. RACHAEL DOMINGUEZ COMM.# 2237930

TOTARY PUBLIC - CALIFORNIA RIVERSIDE COUNTY My Comm. Expires Apr. 14, 2022

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3369 Patterson Way, El Dorado Hills, CA 95762-4419, El Dorado County

APN: 120-164-006-000 CLIP: 6989811812	
---------------------------------------	--

	MLS Beds A	MLS Full Baths	Half Baths 1	MLS Sale Price \$400,000	MLS Sale Date 01/13/2000
	·	ot Sq Ft <b>2,632</b>	Yr Built 1976	Type SFR	
OWNER INFORMATION					
Owner Name	Tours Irene M & Rave	nswood Inve	fax Billing Zip	95628	
T (721)	Siments	0044			
Tax Billing Address Tax Billing City & State	11767 Fair Oaks Blvd Fair Oaks, CA	#30 <b>u</b>	Tax Billing ZIP + 4   Owner Occupied	Code <b>2848</b> <b>N</b> a	
TAX INFORMATION					
APN	129-164-006-000		Loi #	113	
Tax Area	054007		% Improved	82%	
Water Tax Dist Legal Description	El Dorado Hills L 113				
ASSESSMENT & TAX					
Assessment Year	2021		2020	2019	
Assessed Value - Total	S578,973		\$523,550	\$513,286	;
Assessed Value - Land	397,435		\$96,436	\$94,546	
Assessed Value - Improved	5431,538		\$427,114	\$418,740	1
YOY Assessed Change (\$)	\$5,423		\$10,264		
YOY Assessed Change (%)	1.04%		2%		
Tax Year	Fotal Tax		Change (\$)	Change	801
2019	\$6,840				
2020	S7,359		\$549	8.02%	
2021	\$7,48 <b>9</b>		\$100	1.35%	
CHARACTERISTICS					
Lot Acres	0.29		Cooling Type	Centra	
Lot Sq Ft	12,632		Meat Type	Heat P	ump
Style Building Sq Ft	Contemporary 3.740		Parking Spaces Garago Typo		/Carport
Stories	1		Root Material	Wood	•
Condition	Average		Construction	Frame	
Quality	Excellent		Extensor	Wood	Siding
Total Units	*		Pool	Pool	
Total Rooms	8		Year Built	1976	
Bedrooms	3		Ethiotale Year Brief		
Total Baths	4		Can arthopies		y Room, Shed
Full Baths	\$		Other Roams	Bi	Room, Dining Room, Atriu
Half Baths	.j.		equipment	1 8	Oven, Dishwasher, Disposa
Fireplace	v.* E		vulring Type		Family
Fireplace Count Water	Public		County Use Code Universal Land Use		ntial Imprvd To 2.5 Ac
Sewer	Public Service		5 2) Harjquada	4	
LISTING INFORMATION					
Listing Number	129204210		Femding Date	12/13/1	999
Status	Cicend		Seding Date	01/13/2	000
Status Change Date	01/13/2000		Soling Pase	5400,0	
Listing Date	16/05/19 <b>99</b>		is Ing Office Name	OENT.	JEY 21 SELECT REAL ESTA
Listing Price Original Listing Price	\$450,000 \$475,600		Seiling Braker Nam	e LYON	RE EL DORADO HILLS
LAST MARKET SALE & SALES HISTO	DRY .				
Recording Date	68/ <b>25/2000</b>		sale finie	Full	
Settle Date	Yax: 06/15/2000 MLS:	01/13/2000	Dead Type	Grant l	Deed

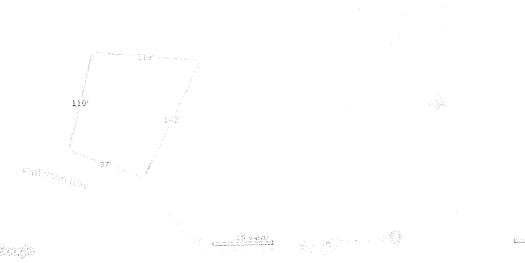
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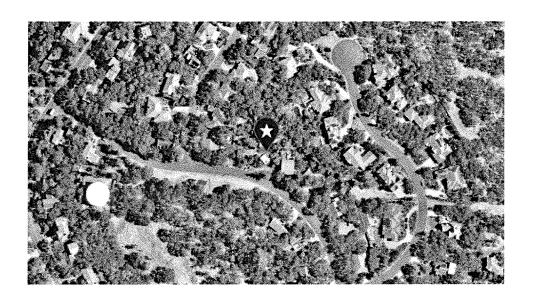
## Case 21-14978-abl Doc 254 Entered 07/26/22 12:33:56 Page 108 of 120

Sale Price	\$3740,000		Ovinor Nemia		Tours frene M & Ravenswood investments Lasalle Berbara A	
Price Per Sq Ft	\$104.29		Seber Name			
Document Number	J25) 9		Title Company		ricenty Na	ional Title Insura
Recording Date	08/25/2000	08/25/2000	08/25/3000	01/12/2000		01/12/2000
Settle Date	08/15/2000	08/17/2000	08/17/2000	01/05/2000		
Sale Price	\$390,000			\$400.000		
Nominal		Y	Υ			Y
Multi/Split Sale Type						
Owner Name	Ravenswood Trust	Laselle Barbara A	Lasaile Barbara A	Spreitzer Jam	esä	Lasalle Barbara A
Seller Name	Lasalle Barbara A	Spreitzer James E	Lasalle Richard C	Lasalle Richa	ra C	Lasalle Richard C
Document Number	42519	42518	42517	1898		1897
Deed Type	Grant Deed	Grant Deed	Affidavit	Grant Deed		Affidavit
Title Company	Fidelity National Title I nsura	Fidefity National Title I nsura	Fidelity National Title I nsura	Placer Title C	o.	Placer Title Co.
Recording Date	24.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		a : 23:0689			
Settle Date						
Sale Price	S215.000					
Nominal	~2.14,14		Y			
Multi/Split Sale Type	ية عادالية.					
Owner Name	•	Lasalle Richard & Barbera		ara		
Seller Name	Michelfree	Micheliree M G		ara		
Document Number	2802.66			4486 2892064		
Deed Type		Grant Good		Grant Doed (Reg)		
Title Company	Piacer Title Co.		Placer Title Co.			
. mo oranipanij						

PROPERTY MAP



\*Lot Dimensions are Estimated



3369 Patterson Way, El Dorado Hills, California 95762

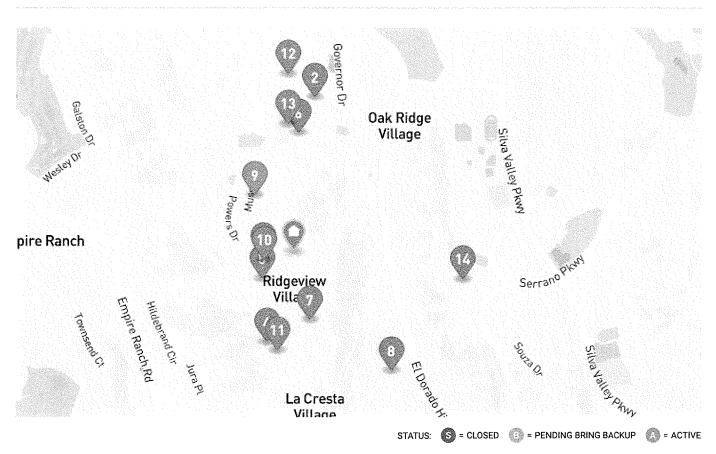
Tours Irene M & Ravenswood Investments

JULY 13, 2022

**Debby Naiman** 

Security Pacific Real Estate Brokerage

# Map of Comparable Listings



	MLS#	STATUS	ADDRESS	BEDS	BATHS	SQFT	PRICE
1	Subject		3369 Patterson Way	3	3.00	3,740	· Maritat de la trema de la companie
2	222045413	(3)	2990 Ridgeview Drive	4	3.00	2,365	\$815,500
3	222018506	(5)	3365 Ridgeview Drive	4	2.00	2,568	\$905,000
4	222027868	(5)	601 Powers Drive	3	2.00	2,095	\$995,000
5	222062113	9	3404 Ridgeview Drive	4	2.00	2,872	\$1,000,000
6	222020816	(3)	2075 Moonstone Circle	4	3.00	3,500	\$980,000
7	222051523	6	3527 Ridgeview Drive	3	2.00	2,744	\$879,000
8	222002869	S	946 Big Sur Court	4	3.00	2,184	\$830,000
9	222074610	(:)	232 Muse Drive	4	4.00	3,634	\$1,195,000
10	222067947	(1)	3373 Ridgeview Drive	3	2.00	2,669	\$960,000
11	222088288	<b>(</b> 2)	3550 Rocky Ridge Way	4	2.00	2,458	\$1,350,000
12	222083963	(3)	2147 Shelby Circle	4	3.00	3,130	\$1,099,000
13	222047878		2052 Moonstone Circle	4	3.00	4,006	\$1,189,000

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3369 Patterson Way, El Dorado Hills, California 95762

# Summary of Comparable Properties

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Sept.	à	86	

#### SOLD LISTINGS

ADDRESS	SOLD DATE	BEDS	BATHS	SQFT	PRICE	\$/SQ.FT
2990 Ridgeview Drive	6/3/22	4	3.00	2,365	\$815,500	\$345
3365 Ridgeview Drive	3/30/22	4	2.00	2,568	\$905,000	\$352
601 Powers Drive	5/12/22	3	2.00	2,095	\$995,000	\$475
3404 Ridgeview Drive	6/17/22	4	2.00	2,872	\$1,000,000	\$348
2075 Moonstone Circle	5/24/22	4	3.00	3,500	\$980,000	\$280
3527 Ridgeview Drive	5/18/22	3	2.00	2,744	\$879,000	\$320
946 Big Sur Court	2/4/22	4	3.00	2,184	\$830,000	\$380
4135 Meadow Wood Drive	6/13/22	5	3.00	3,067	\$1,200,000	\$391
Averages			20.0110000 10001000000000000000000000000	2,674	\$950,562	\$361

### 2.

### **BACKUP OFFER LISTINGS**

ADDRESS	SOLD DATE	BEDS	BATHS	SQFT	PRICE	\$/SQ.FT
232 Muse Drive	-	4	4.00	3,634	\$1,195,000	\$329
Averages			***************************************	3,634	\$1,195,000	\$329



### **ACTIVE LISTINGS**

ADDRESS	SOLD DATE	BEDS	BATHS	SQFT	PRICE	\$/SQ.FT
3373 Ridgeview Drive	-	3	2.00	2,669	\$960,000	\$360
3550 Rocky Ridge Way	-	4	2.00	2,458	\$1,350,000	\$549
2147 Shelby Circle	-	4	3.00	3,130	\$1,099,000	\$351
2052 Moonstone Circle	-	4	3.00	4,006	\$1,189,000	\$297
Averages				3,065	\$1,149,500	\$389

3369 Patterson Way, El Dorado Hills, California 95762

# Comparable Properties

#### Photo not available



El Dorado Hills, Californ...
SUBJECT PROPERTY



**2990 Ridgeview Drive**El Dorado Hills, CA 95762
QLOSED 6/3/22



**3365 Ridgeview Drive**El Dorado Hills, CA 95762
CLOSED 3/30/22



**601 Powers Drive** El Dorado Hills, CA 95762 **CEOSED** 5/12/22

MLS #	-	MLS #	222045413	MLS #	222018506	MLS #	222027868
List Price	_	List Price	\$829,000	List Price	\$779,000	List Price	\$989,000
Sold Price	-	Sold Price	\$815,500	Sold Price	\$905,000	Sold Price	\$995,000
Adjusted Price	-	Adjusted Price	A label for the second of the	Adjusted Price		Adjusted Price	
Sold Date	-	Sold Date	6/3/22	Sold Date	3/30/22	Sold Date	5/12/22
\$/Sold	-	\$/Sqft	\$345	\$/Sqft	\$352	\$/Sqft	\$475
DOM	-	DOM	49	DOM	6	DOM	24
Year Built	1976	Year Built	1992	Year Built	1977	Year Built	1986
Sqft	3,740	Sqft	2,365	Sqft	2,568	Sqft	2,095
Lot Size (sqft)	12,632	Lot Size (sqft)	10,019	Lot Size (sqft)	13,068	Lot Size (sqft)	20,038
Area		Area	12602	Area	12602	Area	12602
Subdivision		Subdivision		Subdivision	•	Subdivision	-
Style	-	Style	•	Style	Traditional	Style	-
Taxes	7489	Taxes	-	Taxes	•	Taxes	-
Beds	3	Beds	4	Beds	4	Beds	3
Baths	3.00	Baths	3.00	Baths	2.00	Baths	2.00
Garages	-	Garages	3	Garages	2	Garages	2
Acres	0.29	Acres	0.23	Acres	0.3	Acres	0.46

3369 Patterson Way, El Dorado Hills, California 95762

# Comparable Properties

Photo not available



SUBJECT PROPERTY



3404 Ridgeview Drive

El Dorado Hills, CA 95762

GLOSED 6/17/22



2075 Moonstone Circle

El Dorado Hills, CA 95762

CLOSED 5/24/22



3527 Ridgeview Drive

El Dorado Hills, CA 95762

C/42/20

GLOSED 5/18/22

MLS#	_	MLS#	222062113	MLS#	222020816	MLS#	222051523
List Price	-	List Price	\$949,900	List Price	\$970,500	List Price	\$879,000
Sold Price	<u></u>	Sold Price	\$1,000,000	Sold Price	\$980,000	Sold Price	\$879,000
Adjusted Price	•	Adjusted Price		Adjusted Price		Adjusted Price	_
Sold Date		Sold Date	6/17/22	Sold Date	5/24/22	Sold Date	5/18/22
\$/Sold	-	\$/Sqft	\$348	\$/Sqft	\$280	\$/Sqft	\$320
DOM	=	DOM	5	DOM	42	DOM	5
Year Built	1976	Year Built	1978	Year Built	1990	Year Built	1975
Sqft	3,740	Sqft	2,872	Sqft	3,500	Sqft	2,744
Lot Size (sqft)	12,632	Lot Size (sqft)	14,375	Lot Size (sqft)	13,939	Lot Size (sqft)	10,454
Area	-	Area	12602	Area	12602	Area	12602
Subdivision		Subdivision		Subdivision		Subdivision	•
Style	•	Style		Style	Traditional	Style	Contemporary
Taxes	7489	Taxes	_	Taxes	_	Taxes	_
Beds	3	Beds	4	Beds	4	Beds	3
Baths	3.00	Baths	2.00	Baths	3.00	Baths	2.00
Garages	-	Garages	3	Garages	3	Garages	2
Acres	0.29	Acres	0.33	Acres	0.32	Acres	0.24

3369 Patterson Way, El Dorado Hills, California 95762

# Comparable Properties

#### Photo not available



946 Big Sur Court El Dorado Hills, CA 95762 CLOSED 2/4/22



**232 Muse Drive**El Dorado Hills, CA 95762
PENDING BRING BACKUP 6/26/22



**3373 Ridgeview Drive** El Dorado Hills, CA 95762

#### **Details**

El Dorado Hills, Californ...

SUBJECT PROPERTY

MLS#	-	MLS#	222002869	MLS#	222074610	MLS#	222067947
List Price	-	List Price	\$789,000	List Price	\$1,195,000	List Price	\$960,000
Sold Price	-	Sold Price	e \$830,000	Sold Price	•	Sold Price	_
Adjusted Price	*	Adjusted	Price -	Adjusted Price		Adjusted Price	-
Sold Date	-	Sold Date	2/4/22	Sold Date	_	Sold Date	
\$/Sold	-	\$/Sqft	\$380	\$/Sqft	\$329	\$/Sqft	\$360
DOM	*	DOM	1	DOM	19	DOM	43
Year Built	1976	Year Built	1977	Year Built	1999	Year Built	1991
Sqft	3,740	Sqft	2,184	Sqft	3,634	Sqft	2,669
Lot Size (sqft)	12,632	Lot Size (	sqft) 13,068	Lot Size (sqft)	17,860	Lot Size (sqft)	11,326
Area	•	Area	12602	Area	12602	Area	12602
Subdivision	-	Subdivision	on -	Subdivision	-	Subdivision	
Style	-	Style	Traditional, Farmhouse	Style	Contemporary	Style	•
Taxes	7489	Taxes	-	Taxes	-	Taxes	-
Beds	3	Beds	4	Beds	4	Beds	3
Baths	3.00	Baths	3.00	Baths	4.00	Baths	2.00
Garages	•	Garages	2	Garages	3	Garages	3
Acres	0.29	Acres	0.3	Acres	0.41	Acres	0.26

3369 Patterson Way, El Dorado Hills, California 95762

# Comparable Properties

#### Photo not available



SUBJECT PROPERTY



3550 Rocky Ridge Way
El Dorado Hills, CA 95762

7/13/22



2147 Shelby Circle
El Dorado Hills, CA 95762
ACTIVE 6/23/22



2052 Moonstone Circle El Dorado Hills, CA 95762

MLS #	-	MLS#	222088288	MLS#	222083963	MLS #	222047878
List Price	÷	List Price	\$1,350,000	List Price	\$1,099,000	List Price	\$1,189,000
Sold Price	-	Sold Price	-	Sold Price	-	Sold Price	<u>.</u>
Adjusted Price	-	Adjusted Price	-	Adjusted Price		Adjusted Price	_
Sold Date	-	Sold Date	-	Sold Date	•	Sold Date	-
\$/Sold	-	\$/Sqft	\$549	\$/Sqft	\$351	\$/Sqft	\$297
DOM	-	DOM		DOM	20	DOM	21
Year Built	1976	Year Built	1979	Year Built	1997	Year Built	1996
Sqft	3,740	Sqft	2,458	Sqft	3,130	Sqft	4,006
Lot Size (sqft)	12,632	Lot Size (sqft)	14,810	Lot Size (sqft)	10,890	Lot Size (sqft)	25,700
Area	-	Area	12602	Area	12602	Area	12602
Subdivision	-	Subdivision	-	Subdivision	•	Subdivision	-
Style		Style	Contemporary	Style	Contemporary	Style	Mediterranean
Taxes	7489	Taxes	-	Taxes	_	Taxes	-
Beds	3	Beds	4	Beds	4	Beds	4
Baths	3.00	Baths	2.00	Baths	3.00	Baths	3.00
Garages	-	Garages	2	Garages	3	Garages	3
Acres	0.29	Acres	0.34	Acres	0.25	Acres	0.59

# Comparable Properties

#### Photo not available



#### 3369 Patterson Way

El Dorado Hills, Californ...
SUBJECT PROPERTY

### 4135 Meadow Wood

Drive

El Dorado Hills, CA 95762

GLOSED 6/13/22

MLS#	<b>-</b>	MLS#	222055938
List Price	-	List Price	\$1,200,000
Sold Price	-	Sold Price	\$1,200,000
Adjusted Price	-	Adjusted Price	
Sold Date	-	Sold Date	6/13/22
\$/Sold	-	\$/Sqft	\$391
DOM		DOM	11
Year Built	1976	Year Built	1997
Sqft	3,740	Sqft	3,067
Lot Size (sqft)	12,632	Lot Size (sqft)	9,148
Area	-	Area	12602
Subdivision	-	Subdivision	-
Style	-	Style	Contemporary
Taxes	7489	Taxes	-
Beds	3	Beds	5
Baths	3.00	Baths	3.00
Garages	_	Garages	4
Acres	0.29	Acres	0.21

3369 Patterson Way, El Dorado Hills, California 95762

# Comparable Property Statistics

## 8 Sold Listings

	LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM	
de Addres en Les addres en	\$815,500	\$950,562	\$1,200,000	\$361	17	and the second s

### 1 Backup Offer Listings

LOWEST	AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM
\$1,195,000	\$1,195,000	\$1,195,000	\$329	19

### 4 Active Listings

		AVERAGE	HIGH	AVG PRICE / SQFT	AVG DOM	
** II *** II ** II	\$960,000	\$1,149,500	\$1,350,000	\$389	28	

3369 Patterson Way, El Dorado Hills, California 95762

# Sold Property Analysis

### **Averages**

103.0%

Homes sold for an average of 103.0% of their list price.

Days on marke

It took an average of 17 days for a home to sell.

### **Analysis**

ADDRESS	ORIG LIST PRICE	SOLD PRICE	% OF ORIG LIST PRICE	DOM	\$ PER SQFT
2990 Ridgeview Drive	\$839,000	\$815,500	97.20%	49	\$345
3365 Ridgeview Drive	\$779,000	\$905,000	116.17%	6	\$352
601 Powers Drive	\$989,000	\$995,000	100.61%	24	\$475
3404 Ridgeview Drive	\$949,900	\$1,000,000	105.27%	5	\$348
2075 Moonstone Circle	\$990,500	\$980,000	98.94%	42	\$280
3527 Ridgeview Drive	\$879,000	\$879,000	100.00%	5	\$320
946 Big Sur Court	\$789,000	\$830,000	105.20%	1	\$380
4135 Meadow Wood Drive	\$1,200,000	\$1,200,000	100.00%	11	\$391
Averages	\$926,925	\$950,562	102.55%	17	\$361

3369 Patterson Way, El Dorado Hills, California 95762

# Suggested List Price

Analysis of the comparable properties suggests a list price of:

\$1,190,000 \$318 / sqft

### Comparable Averages per Status



\$950,562 \$361 / sqft

ADJ1 \$950,563 \$361 / sqft

17 Days on Market

1 Backup Offer

\$1,195,000 \$329 / sqft

19 Days on Market

4 Active

\$1,149,500 \$389 / sqft

28 Days on Market

#### **Additional Notes**

The CMA is a side-by-side comparison of homes for sale and homes that have recently sold in the same neighborhood and price range. This information is further sorted by data fields such as single-family or condo, number of bedrooms, number of baths, postal codes, and many other factors. Its purpose is to show fair market value, based on what other buyers and sellers have determined through past sales, pending sales and homes recently put on the market.